The INT Photometric Hα Survey of the Northern Galactic Plane (IPHAS)

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ABSTRACT
The INT Photometric Hα Survey of the Northern Galactic Plane (IPHAS) is a 1800 square degrees CCD survey of the northern Milky Way spanning the latitude range $-5^\circ < b < +5^\circ$ and reaching down to $r' \approx 20$ (10σ). It may increase the number of known northern emission line sources by an order of magnitude. Representative observations and an assessment of point-source data from IPHAS, now underway, are presented. The data obtained are Wide Field Camera images in Hα alpha narrow-band, and Sloan r' and i' broad-band, filters. We simulate IPHAS $(r' - H\alpha, r' - i')$ point-source colours using a spectrophotometric library of stellar spectra and available filter transmission profiles: this gives expected colours for (i) solar-metallicity stars, without Hα emission, and (ii) emission line stars. Comparisons with Aquila field observations show that simulated normal star colours reproduce the data well for spectral types earlier than M. Spectroscopic follow-up of a Cepheus field confirms that sources lying above the main stellar locus in the $(r' - H\alpha, r' - i')$ plane are emission line objects, with very few failures. Examples of Hα deficit objects – a white dwarf and a carbon star – are shown to be readily distinguished by their IPHAS colours. The role IPHAS can play in studies of nebulae is discussed briefly, and illustrated by a continuum-subtracted mosaic image of the SNR, Shajn 147. The final catalogue of IPHAS point sources will contain photometry on about 80 million objects. (abridged for astro-ph))

Key words: surveys – stars: emission line – Galaxy: stellar content
1 INTRODUCTION

The astronomical significance of $H\alpha$ spectral line emission is that it both traces diffuse ionized nebulae and is commonly prominent in the spectra of pre- and post-main-sequence stars and binaries. Since these are objects in relatively short-lived phases of evolution, they are a minority in a mature galaxy like our own. Their scarcity has in turn acted as a brake on our understanding of these crucial evolutionary stages that in youth help shape the growth of planetary systems, and in old age determine stellar end states and the recycling of energy and chemically-enriched matter back into the galactic environment. The major groups of emission line stars include all evolved massive stars (supergiants, luminous blue variables, Wolf-Rayet stars, various types of Be star), post-AGB stars, pre-main-sequence stars at all masses, active stars and interacting binaries. This last group most likely harbours SN Ia progenitors within it, in guises that are still subject to considerable debate (Hillebrandt & Niemeyer 2000; Uenishi, Nomoto & Hachisu 2003).

Existing catalogues of emission line objects contain anything from a few, to a few hundred, sources. Within the least populous object classes (e.g. the luminous blue variables and supersoft X-ray binaries, with just a few of each known in the Galaxy) there can be a confusing mêlée of ‘special cases’ that inhibit confident identification of essential and general behaviours. In effect, stellar evolutionary studies have been bedevilled by small number statistics and a lack of good demographics. The remedy for this problem is to exploit the technical developments of recent years that have boosted both the efficiency with which large scale astronomical surveys can be performed, and the quality that can be achieved. In particular, large area CCD-mosaic detectors offering good spatial resolution have now completely supplanted the photographic techniques of the last century. In this paper, we describe the Isaac Newton Telescope (INT) Photometric $H\alpha$ Survey of the Northern Galactic Plane (IPHAS), a programme that began taking data with the INT Wide Field Camera in the second half of 2003.

The goal of IPHAS is to survey the entire northern Galactic Plane in the latitude range $-5^\circ < b < +5^\circ$ – a sky area of 1800 sq.deg. The choice of latitude range was tensioned between the rising total telescope time requirement and the expected fall off in discoveries to be made with increasing latitude (see below). The 10-degree wide strip requires in the region of 22 weeks clear time, and the hope is to complete the observations before the end of 2006. The data obtained will be mined both for spatially-resolved nebulae and for unresolved emission line stars. For point sources, the magnitude range will be $13 \leq m_{\text{g}} \leq 20$. Here we will focus on presenting the basic features of the survey, together with the extraction of point source data and the analysis of photometric colour information. The different technical issues relating to the identification and measurement of resolved $H\alpha$-emitting nebulae will be presented in a later paper. For now, we just point to the opportunity that IPHAS presents both for making new discoveries and for high quality $H\alpha$ emission mapping on large angular scales.

To place this new northern hemisphere survey in context, it is appropriate to review the scale and character of the emission line star population that previous Galactic $H\alpha$ surveys have revealed. Kohoutek & Wehmeyer (1999, hereafter KW99) have added their own discoveries within the latitude range $-10^\circ < b < +10^\circ$ (1979 objects; data obtained in the years 1964-1970) to those of a wide range of independent searches; these go back as far as the original work of Merrill & Burwell that resulted in the Mount Wilson Catalogue (MWC, see Merrill & Burwell 1933). The total number of KW99 objects is 4174. In many cases the source observations are spectra obtained using objective prism facilities. For sources in the northern hemisphere, this compilation supersedes that due to Wackerling (1970). Three-quarters of the stars listed in KW99 are assigned a photovisual magnitude, $m_{\text{pv}} < 13$, and it is surmised that this is roughly the catalogue’s completeness limit. They also note that over 80 percent of all the objects they list in the $-10^\circ < b < +10^\circ$ band fall within the narrower $-5^\circ < b < +5^\circ$ band. At the fainter magnitudes we are exploring, we might expect this concentration toward the Galactic Equator to become even more pronounced. Naive extrapolation of the bright-end ($m_{\text{pv}} < 13$) magnitude distribution of the KW99 emission line stars to span $13 < m_{\text{pv}} < 20$ would suggest that our survey should uncover 8000–10000 new objects.

This is probably an underestimate for a number of reasons. First, we can check this extrapolation of KW99 against the same quantity derived from the Stephenson & Sanduleak (1971, hereafter SS71) southern Galactic Plane survey. The SS71 completeness limit is shallower at $m_{\text{g}} \sim 11$. We find, even on excluding the Galactic Bulge region located exclusively in the southern sky, that the prediction rises to ~40000. This dramatic difference can have a number of origins – beginning with simple differences in the Galactic stellar populations accessible from the northern and southern hemispheres, and ending with issues of experimental technique. Nevertheless a parallel between the KW99 and SS71 catalogues is that the bright magnitudes sampled strongly favour early-type, intrinsically luminous stars (such objects account for three-quarters of the KW99 catalogue). On going to much fainter magnitudes the sampled emission line star population is likely to broaden in character as intrinsically fainter object types (e.g. young and active stars, interacting binaries) become included.

An immediate precursor to IPHAS and, indeed, a prompt for the need for a northern survey, is the AAO/UKST narrow-band $H\alpha$ Survey of the Southern Galactic Plane and Magellanic Clouds. This was the last photographic sky survey carried out on the UK Schmidt Telescope (UKST). It was completed in 2003 and is now available as digital survey data derived from SuperCOSMOS scans of the original survey films (the SHS database, located at http://www.wfau.roe.ac.uk/sss/halpha/). A description of this survey is presented by Parker et al (2005): important points to note are its high spatial resolution (~1 arcsec) and its areal completeness – the entire southern Galactic Plane was imaged within the latitude range $-10^\circ < b < +10^\circ$. Each of the 233 Galactic Plane fields observed had an effective dimension projected on the sky of $4^\circ \times 4^\circ$. The southern survey has provided the source material for a variety of continuing research projects (see e.g. Morgan, Parker & Russell 2001; Parker & Morgan 2003; Drew et al 2004). For the detection of point sources, IPHAS betters both the SHS sensitivity and spatial resolution, and offers the advantage of CCD dynamic range and linearity. The sensitivity of the two surveys to spatially-resolved $H\alpha$ emission is comparable.
We begin the description of IPHAS in the next section with a presentation of the filters used, and our observing and data reduction techniques. Following this, in section 3, we discuss the use of the Hα, r', i' filter photometry in the diagnostic (r' - Hα) versus (r' - i') diagrams that can be constructed from the survey data for point sources. Specifically, we introduce simulated colour-colour tracks for both normal solar-metallicity stars occupying the main stellar locus and for emission line objects. We then provide examples of (r' - Hα, r' - i') diagrams in three contrasting northern Galactic plane locations (sections 4 to 6). The fields discussed are identified in Table 1. In section 4, we illustrate the application of the simulated tracks for normal stars with a presentation of the filters used, and our observing and data reduction techniques. Following this, in section 3, we perform a consistency check of IPHAS photometry of a Taurus field obtained on a photometric night; and in section 6 we present some follow-up spectroscopy relating to a field in Cepheus.

## 2 Survey Observations and Data Extraction

### 2.1 IPHAS Observations

The Wide Field Camera, mounted on the 2.5-metre Isaac Newton Telescope, is an imager comprising 4 AR-coated, thinned 4K x 2K EEV CCDs arranged in an L shape, capturing data from an on-sky area of approximately 0.3 of a square degree. With a pixel dimension of 13.5 μm, corresponding on-sky to 0.333 x 0.333 arcsec², the instrument is appropriately configured to fully exploit the high quality sub-arcsecond seeing frequently encountered at the Roque de los Muchachos Observatory in La Palma. Adequately sampled ~1 arcsec resolution is particularly useful given that lower-reddening Galactic Plane star fields, observed down to ~20th magnitude, are at times very crowded.

Not accounting for the geometric consequences of the L-shaped detector arrangement, the total number of pointings required to span the 10 x 180 deg² survey area would be 6000. On accounting for the detector outline and requiring a little overlap between pointings, we have chosen to fix the number of field centres at a total of 7635. Furthermore, each pointing is paired with a second pointing at an offset of 5 arcmin W and 5 arcmin S, such that the number of quality-controlled sets of exposures expected to be compiled into the final survey database is 15270. Stars falling into a gap between the mosaiced CCDs in one exposure are captured in a partner exposure set. Nevertheless the great majority of Galactic Plane sources will be imaged at least twice. The pairing and offsetting, together with the chosen tessellation, comes very close to complete coverage of the northern Plane (> 99 %).

Since Hα falls in the red part of the spectrum, IPHAS was conceived of as a large-scale programme that could readily make use of less heavily subscribed bright and grey nights. To ensure this scheduling flexibility, whilst obtaining the associated continuum-band observations required for establishing unambiguous Hα excesses, it was decided to restrict our broadband choices to red or longer wavelengths. This also has the effect of increasing the penetration of the survey for a given exposure time since these longer wavelengths are also less subject to Galactic dust obscuration than UBV bands. This stands in contrast to the somewhat bluer emphases of the older Hα catalogues (e.g. SS71, where the objective prism data spanned 3000 < λ(Å) < 6800). The particular choice we made was to obtain the Hα exposures alongside Sloan r' and i' filter observations.

All three filter profiles are plotted as Fig. 1. The Sloan r' filter is the most blue-sensitive of the three (central wavelength 6240 Å), with the Hα filter positioned toward the red end of its bandpass (central wavelength 6568 Å). With a full-width at half-maximum (FWHM) transmission of 95 Å, the Hα filter is more than broad enough to capture all likely Doppler shifts due to Galactic motions of up to a few hundred km s⁻¹ or ~10 Å, as well as blueshifts of up to an additional ~10 Å due to the converging beam of the INT/WFC. The central wavelength of the Sloan i' filter is 7743 Å. We have added two broad band filters to this survey in order to give a continuum-dominated colour with which the (r' - Hα) excess measurement can be compared. It has been shown in the past (see e.g. Robertson & Jordan 1989) that this is important for distinguishing between a genuine Hα emission excess and a molecular band dominated late type stellar spectrum.

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**Table 1. Co-ordinates of centres, estimates of maximum Galactic reddenings, observation dates and seeing for the IPHAS fields discussed in this paper. Note that the offset partner field (nnnn to field nnnn) is offset by 5 arcmin N and 5 arcmin E. The reddening estimates are derived from the Schlegel et al. (1998) reddening maps.**

<table>
<thead>
<tr>
<th>IPHAS field number</th>
<th>Field Centre Coordinates</th>
<th>maximum reddening E(B-V) (mag)</th>
<th>observation date (dd/mm/yyyy)</th>
<th>mean seeing (arcsec)</th>
</tr>
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<tbody>
<tr>
<td>2540</td>
<td>05 33 49 +25 15 181.73 -4.18</td>
<td>1.1</td>
<td>05/11/2003</td>
<td>0.8</td>
</tr>
<tr>
<td>4090</td>
<td>18 32 03 +00 41 31.33 +4.62</td>
<td>2.3</td>
<td>09/06/2004</td>
<td>1.1</td>
</tr>
<tr>
<td>4095</td>
<td>18 33 33 +01 47 32.48 +4.79</td>
<td>1.6</td>
<td>09/06/2004</td>
<td>1.0</td>
</tr>
<tr>
<td>4199</td>
<td>18 47 27 +01 58 34.23 +1.78</td>
<td>3.0</td>
<td>12/06/2004</td>
<td>0.9</td>
</tr>
<tr>
<td>6985</td>
<td>22 14 56 +61 11 105.18 +3.83</td>
<td>2.3</td>
<td>05/11/2003</td>
<td>0.8</td>
</tr>
<tr>
<td>6993</td>
<td>22 15 56 +61 44 105.59 +4.21</td>
<td>2.5</td>
<td>05/11/2003</td>
<td>0.8</td>
</tr>
<tr>
<td>7012</td>
<td>22 18 36 +61 22 105.65 +3.73</td>
<td>1.8</td>
<td>03/11/2003</td>
<td>1.2</td>
</tr>
<tr>
<td>7019</td>
<td>22 19 39 +61 55 106.06 +4.12</td>
<td>2.4</td>
<td>03/11/2003</td>
<td>1.2</td>
</tr>
</tbody>
</table>

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*Note: All fields are observed in a partner exposure set. Nevertheless the great majority of Galactic Plane sources will be imaged at least twice.*
Profiles are plotted as solid lines, whilst the...s used in all IPHAS observations. The r’ and i’ filters are shown dashed. The dotted line is the mean WFC CCD response at the cooled working temperature. These profiles are available in numerical form from the INT/WFC web page, http://www.ing.iac.es~quality/filter/filt4.html

...in such cases large (r’ - Hα) ‘colour’ will correlate with relatively extreme (r’ - i’). In truth, the diagnostic value of this strategy is wider than this, as shall become apparent in Section 3.

The exposure times in the three filters were set at 120 sec (Hα) and 10 sec (r’ and i’) for the first season’s observing in 2003. Evaluation of these data, once extracted, led us to increase the r’ band exposure to 30 secs, from the start of the 2004 observing season, to compensate better for their typically higher moonlit background. This adjustment also acknowledges the pivotal role the r’ band exposures must play in the survey’s exploitation — it is important that errors in this band, appearing in both the Hα excess and the broadband colour measurement, are minimised.

For the purpose of photometric calibration, each night’s observations includes standard fields, obtained in twilight and at intervals of approximately 2 hours through the night. The standards are chosen from a list including the Landolt equatorial fields (Landolt 1992), Sloan (Smith et al. 2002) and Stetson standards (at the Canadian Astronomy Data Centre, http://cadcwww.dao.nrc.ca/standards/). Nightly observations are also acquired of spectrophotometric standards with a view to assisting the final calibration of the narrow-band Hα data. A programme of supporting spectrophotometric observations is carried out to place the Hα calibration on the desired firm footing in the longer term.

2.2 Data processing

Processing of IPHAS INT WFC data generally follows the pipeline procedure devised by Irwin and Lewis (2001) for dealing with optical mosaic camera data. The two-dimensional instrumental signature removal includes provision for: non-linearity correction at the detector level; bias and overscan correction prior to trimming to the active detector areas; flatfielding; and fringe removal in the i’ passband.

Flatfielding in all bands is accomplished by stacking suitable twilight flatfield exposures taken over the course of each typically one-week observing run to create master calibration flats. These have been found to be stable on this timescale provided no filter changes, or other instrumental setup changes, occur in the middle of the run. The gain differences between each detector in each passband are removed by normalising a robust measure of the average sky level for each detector to a common system (in this case the sky level on CCD no. 1). The flatfielded i’ data, even for the short exposures (10 s) used here, show measurable fringing. At the same time, the data taken for the IPHAS project are not themselves suitable (short exposures in crowded Galactic Plane regions) to construct good quality fringe maps for correcting this problem. Since the fringing in the i’ band is relatively stable with time, we make use of a library of i’ band fringe maps taken from other observing runs using the INT WFC. These have been found to reduce the level of fringing to an acceptable level when used with the defringing algorithm in the pipeline.

Each master flat, in conjunction with a previously defined bad column list, is also used to construct confidence maps for each passband. These are used during the catalogue generation to flag less reliable pixels in each image by providing a measure of the inverse variance weight for each pixel e.g. bad pixels have zero weight, heavily vignettet regions have low weight, poor DQE pixels have lower weight, and so on. These confidence measures are used directly to weight the image detection part of the catalogue generation algorithm and help avoid generating excessive numbers of spurious images around defects and other excessively noisy regions.

Catalogue generation follows the precepts outlined by Irwin (1985, 1997) and includes the facility to: automatically track any background variations on scales of typically 20-30 arcsec; detect and deblend images or groups of images; and parameterise the detected images to give various (soft-edged) aperture fluxes, position and shape measures. The generated catalogues start with an approximate World Coordinate System (WCS) defined by the known telescope and camera properties (eg. WCS distortion model) and are then progressively refined using all-sky astrometric catalogues (eg. USNO, APM, 2MASS) to give internal precision generally better than 0.1 arcsec and global external precision of 0.25 arcsec with respect to USNO and APM, and 0.1 arcsec with respect to 2MASS. These latter numbers are solely dependent on the accuracy of the astrometric catalogues used in the refinement.

All catalogues for all CCDs for each pointing are then processed using the image shape parameters for morphological classification in the main categories: stellar; non-stellar; noise-like. A sampled curve-of-growth for each detected object is derived from a series of aperture flux measures as a function of radius. The classification is then based on comparing the curve-of-growth of the flux for each detected object with the well-defined curve-of-growth for the general stellar locus. This latter is a direct measure of the integral of the point spread function (PSF) out to various radii and is independent of magnitude, if the data are properly linearised, and if saturated images are excluded. The average

Figure 1. The transmission profiles of the Hα, Sloan r’ and i’ filters used in all IPHAS observations. The r’ and i’ filter profiles are plotted as solid lines, whilst the Hα profile is shown dashed.
stellar locus on each detector is clearly defined and is used as the basis for a null hypothesis stellar test for use in classification. The cut-off of stellar images is also used to automatically estimate frame-based aperture corrections for conversion to total flux. ¹

Any photometric standards observed during the run (mainly Landolt 1992 and spectrophotometric standards) are automatically located in a standards database and used to estimate the zero-point in each passband for every pointing containing any of these standards. The trend in the derived zero-points is then used to assign a photometric quality index for each night and also as a first pass estimate for the magnitude calibration for all the observations. The Hα filter is treated as equivalent to a standard Johnson-Cousins R-band filter to obtain a Vega-like magnitude which is used as an initial calibration (to be refined later, as mentioned above).

Various quality control plots are generated by the pipeline and these are used to monitor characteristics, such as: the average stellar image ellipticity (to measure trailing); the sky brightness and sky noise; the size of aperture correction for use with the "optimal" aperture flux estimates (here "optimal" refers to the well-known property that soft-edged apertures of roughly the average seeing radius provide close to profile fit accuracy eg. Naylor 1998). The "optimal" catalogue fluxes for the r', i' and Hα filters for each field are then combined to produce a single matched merged catalogue from which diagnostic colour-magnitude diagrams and two-colour diagrams may be produced. These merged catalogues – the fundamental IPHAS product – contain flux, classification and match position error for each object in each passband.

The IAU-registered naming convention for all point sources derived from these catalogues is IPHAS JHHMMSS.ss+DDMMSS.ss – thereby encoding the 2000 object co-ordinates into the name.

To give an impression of the internal magnitude errors in the catalogued magnitudes and derived colours we plot, in Fig. 2, the rms deviation between the magnitudes measured in each filter, and the associated colours, for point sources common to two overlapping exposure sets (fields 2540 and 2540o, discussed again in Section 5). These were obtained on a photometric night in November 2003 as the moon was setting. Calculated empirically as \[ \sqrt{<(m_{2540} - m_{2540o})^2>} \] or its colour equivalent, over a range in mean magnitude \( \Delta m = 0.5 \) or \( \Delta m = 0.25 \), the error is corrected back to a representative single field measurement error by dividing by \( \sqrt{2} \). The bright-end errors in the magnitudes themselves, in plots such as these, are typically dominated by calibration offsets of a few hundredths that will be removed when a final uniform survey calibration is devised. In the case of fields 2540 and 2540o the offsets were all small (less than \( \sim 0.01 \)). From 2004 on, when the r' exposures were increased to 30 sec, the faint-end r' errors drop to around 60% of those for 2003 (for the same sky conditions). This carries through to the colour errors falling to 80% or less of their 2003 levels. Altogether, this significantly raises the fraction of catalogued objects that will meet the quality target of \( \Delta r' \leq 0.1 \) for \( r' \leq 20 \).

To date roughly 3 Tbytes of raw data from the first two seasons of IPHAS observing have been processed this way. This corresponds to well over 100,000 4Kx2K CCD images and over 40 million objects have been catalogued. All of this processed data is also available at the individual frame and catalogue level via a PostgreSQL database interface which allows users to: postage stamp browse for candidate verification; construct image catalogue overlays, including on-the-fly matching with other catalogues such as the 2MASS point source catalogue; perform on-demand continuum image subtraction and mosaicing of larger areas; access all the quality control information; and more (see Irwin et al 2005). The database interface is available on the Cambridge Astronomical Survey Unit (CASU) website, at http://apm.2.ast.cam.ac.uk/cgi-bin/wfs/dqc.cgi. Coordinates of the centres of the observed IPHAS fields are obtainable there. ²

¹ We note that in regions of intense nebular emission with increasingly short spatial scale variations of the "background", automatic detection, parameterisation and classification of objects becomes progressively more unreliable. In such regions continuum subtraction via difference imaging will yield better results.

² These are identified via object names taking the form intphas.nnnn, where nnnn is a 4-digit number up to 7635, and * is the wild card for further characters identifying exposure type.
3 SIMULATION OF THE IPHAS COLOUR-COLOUR PLANE

The three bandpasses of the survey provide the basis for the construction of a number of magnitude-colour diagrams and a colour-colour diagram to describe any chosen region in the northern Galactic Plane. Using just the two \( r' \), \( i' \), broad bandpasses, one may derive colour-magnitude diagrams that can in principle reveal different sequences at different redenings that may be present in the field under investigation.

Full exploitation of IPHAS hinges on the colour-colour plane involving all three bands. The combination of magnitudes we use is \( (r' - i') \) as abscissa and \( (r' - H\alpha) \) as ordinate, so that objects with \( H\alpha \) band excesses appear higher within the diagram, while intrinsically redder or more highly reddened objects are over to the right. The most straightforward use that can be made of such diagrams is to pick out spectroscopic follow-up those objects whose \( (r' - H\alpha) \) colour places them clearly above the main locus of non-emission line objects. Additional information contained within the colour-colour diagrams can lead to identification of more subtle candidate emission line stars and also to a characterisation of the stellar populations distributed along the line of sight. In this second sense, IPHAS can also be seen as providing a far-red map of stellar populations in the northern Galactic Plane.

Fig. 3 is a composite \( (r' - H\alpha, r' - i') \) plot derived from data obtained in three paired IPHAS fields (fields 4090/4090c, 4095/4095o and 4199/4199c; see Table 1). In each case, catalogues of sources classified by the CASU pipeline as either ‘definitely stellar’ or ‘probably stellar’ were extracted from within a 30 x 30 arcmin\(^2\) box spanning most of the overlap region between the two pointings. For each extracted object, the datum plotted is the mean of the colours derived independently from each of the two exposures making up the field pair. The data shown are limited to the magnitude range \( 13 < r' < 20 \), where the error in either colour is kept to less than \( \sim 0.05 \) magnitudes. These are representative of the better data in the IPHAS database in that they were obtained on photometric nights in June 2004 at times of \( \sim 1 \) arcsec seeing and low sky background.

All three fields are located in the Aquila Rift region, and sample sightlines that pass through the outer parts of the molecular cloud. Dame & Thaddeus (1985) noted that this is a nearby \( (~200 \text{ pc}) \) and not particularly opaque cloud system, presenting around 2 magnitudes of visual extinction only. This is a modest addition to the reddening through the remaining Galaxy beyond – the reddening data of Schlegel, Finkbeiner & Davis (1998) indicate maximum visual extinctions, \( A_v \) ranging from \( \sim 5 \), in 4095, up to \( \sim 10 \), in 4199. The nearby rift cloud is responsible for the lightly-populated gap, seen in Fig. 3, between the upper sequence and the lower, but much more densely populated strip. The existence of this separation allows a clear demonstration of how well theoretically-synthesised tracks compare with and make sense of the photometry.

To achieve an understanding of the behaviours seen in the colour-colour domain, we have constructed two types of synthetic tracks: the first type concerns the properties of normal stars without \( H\alpha \) emission, while the second explores the impact of adding narrow \( H\alpha \) emission to generic stellar spectral energy distributions (SEDs). We present these tracks below, using the Aquila fields to illustrate the former in section 4.

3.1 The IPHAS colours of normal stars

For simulating the \( (r' - H\alpha) \) and \( (r' - i') \) colours of normal stars, we have used the library of stellar spectral energy distributions (SEDs) due to Pickles (1998, hereafter P98). At a final binning of 5 Å the spectra in this library are well enough sampled that we may use them to compute narrow-band \( H\alpha \) relative magnitudes with confidence, alongside the analogous broadband \( r' \) and \( i' \) quantities. The required numerical filter transmission profiles, shown in Fig. 1, are available via the ING WFC web pages (http://www.ing.iac.es/Astronomy/instruments/wfc/), as is a mean Wide Field Camera CCD response curve. To ensure compliance with the Vega-based zero magnitude scale, we have defined synthetic colour as follows:

\[
(r' - i' = -2.5 \log(\frac{\sum T'_v F_{\lambda} \Delta \lambda}{T'_v F_{\lambda} \Delta \lambda}) + 2.5 \log(\frac{\sum T'_v F_{\lambda} \Delta \lambda}{\sum T'_v F_{\lambda} \Delta \lambda})(1)
\]

where \( T'_v \) and \( T'_i \) are the \( r' \) and \( i' \) numerical transmission profiles, after multiplying by the mean WFC CCD response curve, and rebinning to match the P98 spectral library sampling. The SED for Vega, \( F_{\lambda} \), is the appropriately resampled version of that due to Hayes (1985). The \( (r' - H\alpha) \) colour is evaluated in the same way, after substituting the \( H\alpha \) numerical profile in place of the \( i' \) profile. Since Vega is an A0V star, its SED at \( H\alpha \) incorporates a strong absorption line feature. Currently, because the CASU pipeline...
uses broad-band standard fields to calibrate measured source magnitudes, there is an offset in \((r' - \text{Ha})\) colour between the catalogue data and our simulations. The dominant spectral type in the standard fields will be appreciably later than Vega's A0, with the consequence that the standard-star SEDs will both be redder and less eroded by Hα line absorption. On this basis one would expect, and we do find, that zero \((r' - \text{Ha})\) for unreddened main sequence stars corresponds to \((r' - i') \sim 0.3\) (late F), rather than to \((r' - i') = 0\) (Vega, A0V), in plots of IPHAS data obtained in photometric conditions. Hence, on comparing simulated tracks with observation it is necessary to correct for this. The best way to do this is to assume that any shift in \((r' - \text{Ha})\) is required, given that the calibration of the broadband-only \((r' - i')\) colour should be secure enough (see Section 5 and the discussion of Fig. 9). The shift that needs to be applied to theoretical \((r' - \text{Ha})\) values to match them to observation is then always downwards, varying in amount between about \(-0.10\) and \(-0.25\).

We have simulated tracks for main sequence stars (luminosity class V), giant stars (class III) and supergiants (class I) using, for simplicity only, solar metallicity P98 spectra. Each sequence has been calculated for a range of reddenings using an \(R = 3.1\) optical-IR extinction law in the form given by Howarth (1983). The colours derived are given for \(E(B-V) = 0, 1, 2, 3\) and 4 in Tables 2 and 3. They are specified at this level of detail because there is no single reddening vector that translates all of a sequence directly onto its reddened counterpart. The unreddened dwarf, giant and supergiant sequences are compared in Fig. 4, where it can be seen that there is a gradual decrease in track gradient with increasing luminosity class. Nevertheless between mid-F and late-K spectral types there is minimal distinction between the luminosity classes - this is the regime where Hα absorption is weak and there is not yet any marked development of the molecular band structure that typifies M-type stars.

The effect of interstellar extinction on the sequences is illustrated in Fig. 5. With increasing reddening, the range of \((r' - \text{Ha})\) colour spanned by each luminosity-class sequence diminishes. This shrinkage in dynamic range is due to effective wavelength of the \(r'\) bandpass lengthening, and moving closer to the Hα bandpass as reddening becomes ever more extreme. It may be seen in Fig. 5 that the supergiant sequence essentially redens along itself, while the main and giant sequences shift across in a manner that sweeps out area in the colour-colour plane. Also shown in this figure is the reddening locus for A0 dwarfs - for non-degenerate stars and binaries this line amounts to an important boundary in that none should drop below it. In practice, stars will be carried into the forbidden domain by a range of types of observational error. Degenerate dwarfs and related objects with stronger Hα absorption than early A stars would also fall below this line.

### 3.2 The IPHAS colours of emission line stars

To assess the impact on \((r' - \text{Ha})\) and \((r' - i')\) colours of increasingly strong Hα emission, we have represented underlying stellar SEDs using simple power laws or, at later spectral types, blackbodies. At the acceptable price of some approximation, such as ignoring stronger spectral features like the Paschen limit, this approach allows us to explore a broad range of SEDs flexibly and to quantify thresholds for the straightforward detection of Hα emission. We present results for 4 simple SEDs: three power laws of the form \(F_\lambda \propto \lambda^{-\beta}\) with \(\beta\) set equal to 4 (Rayleigh-Jeans case, relevant to the hottest O stars), 3 (appropriate to \(\sim\)A0 stars) and 2.3 (the optically thick accretion disk case); a Planck function at a temperature of 5900 K that is a good match to the G2V SED in the P98 library.

Hα emission, where present, takes on a wide range of profiles in stellar spectra, and can be practically any width - with FWHM anywhere in the range from a few 10s of km \(s^{-1}\) up to 1000s. But, for now, we treat the simple limiting case of Hα emission that is well-contained within the width of the INT/WFC narrow-band Hα filter. The particular realisation used is of a rectangular profile of breadth 25 Å centred at 6570 Å (note that the effective Hα filter bandpass is blueshifted for objects observed off-axis, which is why the central wavelength of the WFC filter is accordingly specified as 6568 Å). This yields results negligibly different from using a Gaussian profile.

The synthesis of colours consists of the following steps: an underlying stellar SED is chosen; a rectangular Hα emission profile of the desired equivalent width (EW) is superimposed; the resultant artificial spectrum is then reddened as required using the reddening law specified in section 3.1; finally, the reddened SED is multiplied by the product of the survey filter profiles and WFC response and integrated to form colours as in equation 1. We have not attempted to apply this procedure to very late type SEDs dominated by molecular bands - in these stars, neither can the SED be easily parameterised, nor is an objective definition of Hα EW straightforward.

On the basis of this procedure we have synthesised colours for the same set of reddenings \((E(B-V) = 0\) to 4 in steps of 1) for each of the 4 adopted stellar SEDs. Our results are presented in Fig. 6 and in Table 4. We find that there is a practical degeneracy between reddening and underlying SED such that a very-nearly unique locus is traced at each adopted Hα emission EW. This means that, in principle, a given location in the colour-colour plane, above the main stellar locus, is associated with a particular Hα EW.

A further property of the SED-specified tracks is that at EW up to \(\sim\)100 Å, the trend with increasing EW is nearly vertical. But as Hα EW becomes very large, the tracks bend toward smaller \((r' - i')\) as the Hα emission becomes a more significant contributor to the \(r'\) flux. Indeed beyond an EW of 1000 Å as the switch from a 'stellar' to a 'nebular' spectrum with little discernable continuum takes place, the bending becomes very extreme. In reality \((r' - i')\) in the nebular case will also depend somewhat on the relative strength of line emission in the \(i'\) band - left out of consideration here. The limiting value of \((r' - H\alpha)\) in the absence of any continuum is \(\sim 3.24\) for our synthetic system referred to the Hayes (1985) SED for Vega (see Table 4). At the present time, without a properly defined zero point to the Hα filter magnitudes, this translates to an effective observed upper limit on \((r' - H\alpha)\) of around 3.1 - any value appreciably above this signals a problem with the individual object's photometry.

Finally an important feature to note in the trend in IPHAS colours with respect to both emission EW and reddening is that the threshold for the detection of Hα emission
Figure 4. The expected positions of unreddened main sequence (top), giant (bottom left) and supergiant stars (bottom right) in the $(r' - Hα, r' - i')$ plane according to spectral type. In the top panel the giant and supergiant tracks (respectively red and green) are superimposed to show their positioning relative to the main sequence.

Figure 5. The effect of interstellar extinction, calculated according to an $R = 3.1$ Galactic law, on synthetic stellar tracks in the $(r' - Hα, r' - i')$ plane. As in Fig. 4, the main sequences are drawn in black, the giant sequences in red, and supergiants in green. The three sets shown apply to $E_{B-V} = 0.0, 2.0$ and $4.0$, as labelled. The dashed line shown is the reddening locus for A0V stars. This defines a notional minimum line for all non-degenerate stars. It is named the “early-A reddening line” for reasons that become clear in Section 5.
Table 2. Synthetic tracks in the \((r' - H\alpha, r' - i')\) plane, for main-sequence dwarfs and giants, calculated for a range of reddenings.

<table>
<thead>
<tr>
<th>Spectral Type</th>
<th>Reddening: (E_{B-V} = 0.0)</th>
<th>(E_{B-V} = 1.0)</th>
<th>(E_{B-V} = 2.0)</th>
<th>(E_{B-V} = 3.0)</th>
<th>(E_{B-V} = 4.0)</th>
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</thead>
<tbody>
<tr>
<td></td>
<td>((r' - i'))</td>
<td>((r' - H\alpha))</td>
<td>((r' - i'))</td>
<td>((r' - H\alpha))</td>
<td>((r' - i'))</td>
</tr>
</tbody>
</table>
Table 3. Synthetic tracks in the \((r' - \text{H}\alpha, r' - i')\) plane for supergiant stars calculated for a range of reddenings.

<table>
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<tr>
<th>Spectral Type</th>
<th>(E_{B-V} = 0.0) ((r' - i'))</th>
<th>(E_{B-V} = 0.0) ((r' - \text{H}\alpha))</th>
<th>(E_{B-V} = 1.0) ((r' - i'))</th>
<th>(E_{B-V} = 1.0) ((r' - \text{H}\alpha))</th>
<th>(E_{B-V} = 2.0) ((r' - i'))</th>
<th>(E_{B-V} = 2.0) ((r' - \text{H}\alpha))</th>
<th>(E_{B-V} = 3.0) ((r' - i'))</th>
<th>(E_{B-V} = 3.0) ((r' - \text{H}\alpha))</th>
<th>(E_{B-V} = 4.0) ((r' - i'))</th>
<th>(E_{B-V} = 4.0) ((r' - \text{H}\alpha))</th>
</tr>
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<td>B0I</td>
<td>-0.078 0.109</td>
<td>0.591 0.311</td>
<td>1.243 0.470</td>
<td>1.880 0.588</td>
<td>2.504 0.666</td>
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<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>B3I</td>
<td>-0.063 0.126</td>
<td>0.603 0.325</td>
<td>1.258 0.481</td>
<td>1.888 0.596</td>
<td>2.510 0.672</td>
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<tr>
<td>B5I</td>
<td>0.029 0.147</td>
<td>0.693 0.341</td>
<td>1.340 0.491</td>
<td>1.973 0.601</td>
<td>2.594 0.672</td>
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<td></td>
<td></td>
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<td></td>
</tr>
<tr>
<td>B7I</td>
<td>0.049 0.157</td>
<td>0.717 0.351</td>
<td>1.369 0.502</td>
<td>2.007 0.612</td>
<td>2.631 0.683</td>
<td></td>
<td></td>
<td></td>
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</tr>
<tr>
<td>A0I</td>
<td>0.060 0.135</td>
<td>0.726 0.327</td>
<td>1.377 0.477</td>
<td>2.012 0.586</td>
<td>2.636 0.657</td>
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<tr>
<td>A2I</td>
<td>0.071 0.154</td>
<td>0.734 0.345</td>
<td>1.382 0.493</td>
<td>2.015 0.601</td>
<td>2.636 0.671</td>
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<tr>
<td>F0I</td>
<td>0.191 0.131</td>
<td>0.856 0.318</td>
<td>1.505 0.462</td>
<td>2.140 0.565</td>
<td>2.762 0.631</td>
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<td>F3I</td>
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<td>G3I</td>
<td>0.248 0.183</td>
<td>0.908 0.363</td>
<td>1.553 0.500</td>
<td>2.184 0.597</td>
<td>2.803 0.657</td>
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</tr>
<tr>
<td>G3I</td>
<td>0.317 0.229</td>
<td>0.971 0.401</td>
<td>1.699 0.531</td>
<td>2.234 0.622</td>
<td>2.847 0.677</td>
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<td></td>
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<td></td>
</tr>
<tr>
<td>G4I</td>
<td>0.357 0.241</td>
<td>1.010 0.412</td>
<td>1.648 0.540</td>
<td>2.272 0.629</td>
<td>2.885 0.682</td>
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<td></td>
<td></td>
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<td></td>
</tr>
<tr>
<td>G5I</td>
<td>0.389 0.282</td>
<td>1.040 0.449</td>
<td>1.676 0.573</td>
<td>2.298 0.658</td>
<td>2.909 0.708</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>G6I</td>
<td>0.471 0.312</td>
<td>1.109 0.468</td>
<td>1.731 0.584</td>
<td>2.340 0.661</td>
<td>2.940 0.704</td>
<td></td>
<td></td>
<td></td>
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</tr>
<tr>
<td>K1I</td>
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<td>1.876 0.631</td>
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<td>3.089 0.781</td>
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</tr>
<tr>
<td>K3I</td>
<td>0.880 0.384</td>
<td>1.316 0.528</td>
<td>1.955 0.652</td>
<td>2.543 0.702</td>
<td>3.140 0.733</td>
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<td></td>
</tr>
<tr>
<td>M2I</td>
<td>1.316 0.521</td>
<td>1.956 0.642</td>
<td>2.580 0.723</td>
<td>3.193 0.769</td>
<td>3.795 0.784</td>
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</tr>
</tbody>
</table>

Figure 6. The effect of adding in increasing \(\text{H}\alpha\) emission to a range of simplified stellar SEDs. The black lines, representing an unreddened main sequence and the early-A reddening trend, are the expected bounds to the main stellar locus. The dashed lines are lines of constant \(\text{H}\alpha\) emission equivalent width, with the label at the left specifying the equivalent width in Angstroms. The vertical coloured lines are, in effect, \(\text{H}\alpha\) emission curves of growth for particular choices of underlying SED and reddening: the darker blue lines are for the Rayleigh Jeans case \((F_\lambda \propto \lambda^{-4})\) at different reddenings; light blue and green lines are for power law indices of -3 and -2.3 respectively, while the red lines are the results for a 5900 K blackbody (a G2V star, roughly). The lowest point on each curve corresponds to a narrow net \(\text{H}\alpha\) absorption of EW, 10 Å. The reddenings, as \(E(B-V)\), are specified across the top and refer to each set of coloured lines.

is lowest for bluer and/or less reddened objects (see Fig. 6). This implies, for instance, that IPHAS will pick out faint, nearby accreting objects very well indeed down to just a few Angstroms EW. Conversely, in the worst case of a densely populated main stellar locus spanning a wide range of reddenings, the EW threshold on the straightforward detection of classical T Tau stars at \(E(B-V) \sim 2\ (A_V \sim 6)\) is around 30 Å. Not infrequently, however, at larger \((r' - i')\) (\(\gtrsim 2\)) the colour-colour plane below the unreddened main sequence may be sparsely populated – the few objects located here could be the result of a combination of anomalous reddening and line emission. Indeed it is generally the case that objects, checked as having reliable photometry, lying outside the bounds of the densely populated main stellar locus for their field, have a relatively high probability of being interesting in one way or another.
Table 4. Synthetic tracks in the \((r' - Ha, r' - i')\) plane, for increasing \(Ho\) emission equivalent width. Data are provided for four underlying simplified stellar SEDs (3 power laws and a blackbody) and for a range of reddenings. The usual sign convention for \(Ho\) EW (left hand column) is reversed in that positive values refer to net emission.

<table>
<thead>
<tr>
<th>(Ho) EW (Å)</th>
<th>Reddening:</th>
<th>(E_{B-V} = 0.0)</th>
<th>(E_{B-V} = 1.0)</th>
<th>(E_{B-V} = 2.0)</th>
<th>(E_{B-V} = 3.0)</th>
<th>(E_{B-V} = 4.0)</th>
</tr>
</thead>
<tbody>
<tr>
<td>((r' - v))</td>
<td>((r' - Ha))</td>
<td>((r' - v))</td>
<td>((r' - Ha))</td>
<td>((r' - v))</td>
<td>((r' - Ha))</td>
<td>((r' - v))</td>
</tr>
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<td>0.181</td>
<td>0.832</td>
<td>0.368</td>
<td>1.483</td>
<td>0.513</td>
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<td>0.824</td>
<td>0.469</td>
<td>1.474</td>
<td>0.613</td>
<td>2.110</td>
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<td>0.375</td>
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<td>0.569</td>
<td>1.465</td>
<td>0.703</td>
<td>2.100</td>
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<td>0.718</td>
<td>1.447</td>
<td>0.859</td>
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<td>0.672</td>
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<td>0.651</td>
<td>3.242</td>
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4. 5900 K blackbody (~G2 V SED)

<table>
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<tr>
<th>(Ho) EW (Å)</th>
<th>Reddening:</th>
<th>(E_{B-V} = 0.0)</th>
<th>(E_{B-V} = 1.0)</th>
<th>(E_{B-V} = 2.0)</th>
<th>(E_{B-V} = 3.0)</th>
<th>(E_{B-V} = 4.0)</th>
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<td>((r' - Ha))</td>
<td>((r' - v))</td>
<td>((r' - Ha))</td>
<td>((r' - v))</td>
<td>((r' - Ha))</td>
<td>((r' - v))</td>
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<td>1.502</td>
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<td>2.025</td>
<td>1.952</td>
</tr>
<tr>
<td>0.177</td>
<td>2.358</td>
<td>0.406</td>
<td>2.456</td>
<td>0.988</td>
<td>2.526</td>
<td>1.571</td>
</tr>
<tr>
<td>0.695</td>
<td>3.241</td>
<td>0.620</td>
<td>3.242</td>
<td>0.698</td>
<td>3.242</td>
<td>0.516</td>
</tr>
</tbody>
</table>
compared with selected synthetic tracks that have all been
Fig. 3). In Fig. 7 the data on extracted point sources are
highest apparent density of stars (7097 out of the 13818 in
three fields and, correspondingly, the field presenting the
I = 32.5°, b = +4.8°, sampling a region close to the survey’s
morphologies appearing in IPHAS (r' — Ha, r' — i') diagrams
— with a view to their fuller exploitation. For this purpose
defined at earlier spectral types, rather than begin to turn
unreddened M dwarfs tend to maintain the locus gradient
dense locus of stars at EB— V > 1.2.
the lightly populated zero-extinction main sequence and the
illustrate this (Fig. 8). This field again bears the imprint
earlier type at reddenings in the range 1.2 < E(B — V) <
the maximum Galactic extinction for this field, derived from
on the colour-colour plot are synthesised giant-star tracks for
itself directly in the broader red giant locus. Superimposed
variable with position, as well as more extreme. This shows
increased component of main sequence objects. However, at
r' ~ 20, stars later in spectral type than mid-K are only de­
tectable at E(B — V) < 0.8, as evidenced by the scatter of
points extending the main stellar locus up to (r' — Ha) ~ 0.9.
The small proportion of the plotted objects falling below the
early-A reddening line can be presumed consistent with ob­
servational error. The 0.17 offset of the synthesised tracks
was determined by optimising the positioning of both this
notional line and the unreddened main sequence with re­
spect to the data for r' < 18. These particular IPHAS ob­
servations have captured objects out to the limits of the
Galactic disc population, such as reddened mid-M giants at
~ 10 kpc, located around 800 pc above the mid-plane at
about the location of the far Sagittarius-Carina arm.
The more highly reddened Aquila field 4199, centred at
ℓ = 34.3°, b = +1.8°, provides some degree of contrast with
4095 and is illustrated in Fig. 8. The reddening here is more
variable with position, as well as more extreme. This shows
itself directly in the broader red giant locus. Superimposed
on the colour-colour plot are synthesised giant-star tracks for
E_{B—V} = 2.4, and 3.0. The latter value was selected because
the maximum Galactic extinction for this field, derived from
the Schlegel et al 1998 mapping data, is E_{B—V} ≃ 3.0. There is a
rough consistency here with the findings from field 4095,
in that the M giant track synthesised for this extinction falls
a bit below the observed thinning of putative M giants (as
it did for field 4095). Down to r = 20, the colour-colour
data suggest the presence of main sequence stars of K
and earlier type at reddenings in the range 1.2 ≤ E(B — V) ≤
2.4; the main sequence tracks for these limits are drawn to
illustrate this (Fig. 8). This field again bears the imprint of
the Aquila Rift in the relative deficit of stars between
the lightly populated zero-extinction main sequence and the
dense locus of stars at E_{B—V} ≥ 1.2.
In field 4199 it is more apparent that the observed
unreddened M dwarfs tend to maintain the locus gradient
defined at earlier spectral types, rather than begin to turn
over as the synthesised track indicates they should. This

Figure 7. The (r'—Ha, r'—i') plane derived from observations of
IPHAS fields 4095/40950, compared with selected synthetic tracks.
In both panels, the uppermost solid line traces the unreddened
MS track, while the dashed line is the early-A reddening line. See
text for specification of other tracks. In the upper panel, green
points indicate r' < 16, while blue indicates r' > 16. Below,
yellow corresponds to 19.5 < r' < 19, green to 19 < r' < 19.5
and blue to 18 < r' < 19.

4 SIMULATED AND OBSERVED IPHAS
COLOUR-COLOUR DIAGRAMS
COMPAEAD — FIELDS IN AQUILA

With the assistance of the synthetic tracks derived in the
preceding section it is possible to begin to make sense of the
morphologies appearing in IPHAS (r'—Ha, r'—i') diagrams
— with a view to their fuller exploitation. For this purpose
we have selected some of the highest quality IPHAS observ­
ations obtained from pointings in the Aquila Rift region,
allowing us to exploit its distinctive and easily interpreted
colour-colour domain morphologies.
We begin with field 4095 in Aquila, included in Fig. 3
as the blue data points. This field is roughly centred on
ℓ = 32.5°, b = +4.8°, sampling a region close to the survey’s
Galactic latitude upper limit. The reddening data of Schlegel
et al (1998) indicates that E_{B—V} typically does not exceed
1.6 in this direction. This makes it the least obscured of the
three fields and, correspondingly, the field presenting the
highest apparent density of stars (7097 out of the 13818 in
Fig. 3). In Fig. 7 the data on extracted point sources are
compared with selected synthetic tracks that have all been
shifted downwards in (r' — Ha) by 0.17 to best match them
to the data.
The upper panel in the Fig. 7 shows the brighter end of the
magnitude range (13 < r' < 18) that includes a modest
number of very nearly unreddened M dwarfs and a much
larger number of mainly giant stars. Indeed the M giants
form a particularly tight sequence at (r' — i') ≃ 2.0. This
suggests that most of the Galactic reddening along this sight
line accumulates nearby because, if it were not, we would
expect to see a more smeared giant distribution. The sim­
ulated giant tracks for E_{B—V} = 1.4 and 1.6 are compared
with this very well-defined feature. For (r' — i') < 2 many of
the brighter objects will be giants at a plausible reddening;
but at (r' — i') > 2, the synthesised tracks for M2-5 III stars
fall too low by ~ 0.05 in (r' — Ha). A similar problem affects
comparisons between synthesised and observed tracks for M
dwarfs also (see below). At r' < 18, only one object falls
significantly below the early-A reddening line - it is likely to
be a white dwarf or related object.
The lower panel in Fig. 7 presents the faint end of the r'
magnitude range, with the synthetic main sequence and gi­
ant tracks, reddened to E(B — V) = 1.6, superimposed. The
main locus of observed objects is now a little more steeply
angled, indicating that these fainter stars include a much
increased component of main sequence objects. However, at
r' ≃ 20, stars later in spectral type than mid-K are only de­
tectable at E(B — V) < 0.8, as evidenced by the scatter of
points extending the main stellar locus up to (r' — Ha) ~ 0.9.
This field again bears the imprint
of the Aquila Rift population, such as reddened mid-M giants at
~ 10 kpc, located around 800 pc above the mid-plane at
about the location of the far Sagittarius-Carina arm.
The more highly reddened Aquila field 4199, centred at
ℓ = 34.3°, b = +1.8°, provides some degree of contrast with
4095 and is illustrated in Fig. 8. The reddening here is more
variable with position, as well as more extreme. This shows
itself directly in the broader red giant locus. Superimposed
on the colour-colour plot are synthesised giant-star tracks for
E_{B—V} = 2.4, and 3.0. The latter value was selected because
the maximum Galactic extinction for this field, derived from
the Schlegel et al 1998 mapping data, is E_{B—V} ≃ 3.0. There is a
rough consistency here with the findings from field 4095,
in that the M giant track synthesised for this extinction falls
a bit below the observed thinning of putative M giants (as
it did for field 4095). Down to r = 20, the colour-colour
data suggest the presence of main sequence stars of K
and earlier type at reddenings in the range 1.2 ≤ E(B — V) ≤
2.4; the main sequence tracks for these limits are drawn to
illustrate this (Fig. 8). This field again bears the imprint of
the Aquila Rift in the relative deficit of stars between
the lightly populated zero-extinction main sequence and the
dense locus of stars at E_{B—V} ≥ 1.2.
Figure 8. The \((r'-\text{H} \alpha, r'-i')\) plane derived from observations of IPHAS fields 4199/4199\textdegree, compared with selected synthetic tracks. The solid black lines are main sequence tracks for \(E(B-V) = 0\) and 2.4, while the dashed line is the early-A reddening line. The two red tracks are giant tracks, for \(E(B-V) = 2.4\) and 3.0. The position of the probable C star discussed in the text is picked out by the arrow.

is most likely another symptom of the problem behind the M-giant discrepancy. At the present time, the available conversion between Landolt \((B-I)\) colours, appropriate to the standard star fields, and Sloan \((r'-i')\) are not properly defined for M dwarf colours (see Smith et al 2002). Similarly, the existing conversion used in the CASU pipeline is not validated for \((r'-i') > 1.5\). Clearly this will need to be corrected in the future. In the mean time, the comparison between observations of M stars and synthesised data will be increasingly qualitative as \((r'-i')\) increases beyond the validation limit.

In neither field 4095 nor field 4199 do supergiants stand out in any obvious morphological way. This is likely to be both a consequence of their relative rarity and of the way in which their locus shifts almost along itself with increasing reddening. In principle, extremely red, isolated objects located below the red giant locus could be picked out as candidate reddened supergiants – or as potential examples of other interesting object types. Indeed, we find that IPHAS J184644.25+015324.6, the one isolated object in this part of the 4199 colour-colour plane at \((r'-i', r'-\text{H} \alpha) = (3.36 \pm 0.02, 0.499 \pm 0.03)\), cannot be a reddened supergiant. One reason is that the reddening \(E(B-V) \geq 4\) required to explain its position in these terms is excessive relative to the maximum expected for the field. Another is that the 2MASS point source within 0.2 arcsec of this object’s position exhibits very bright \(JHK\) magnitudes with unusual colours \((K = 9.55 \pm 0.02, (J - H) = 1.68 \pm 0.03, (H - K) = 0.76 \pm 0.03)\). At \(r' = 18.75 \pm 0.01\), there are no grounds for doubting the reliability of the IPHAS photometry and the reality of the source. The absence of any significant proper motion rules this object out as a nearby brown dwarf. This object is largely absent from pre-existing photographic surveys, except that there is a detection of it in the UKST Infrared (IVN) Survey reported on the SuperCOSMOS Sky Survey website (http://www-wfau.roe.ac.uk/sss/); it is reported there at an \(I\) magnitude of 18.383, around 3 magnitudes fainter than the IPHAS \(i'\) magnitude. The IVN plate was obtained in 1981. This variability, the anomalously low \(r'-\text{H} \alpha\) colour, together with its NIR colours, point towards a carbon star at a reddening corresponding to \(E(B-V) \sim 1.4\) (see e.g. Bessell & Brett 1988). A faint-end absolute \(K\) magnitude for such a star, if on the AGB, would be -6.5 (Claussen et al 1987). This places it at \(\sim 15\) kpc.

5 A COMPARISON BETWEEN FLUX-CALIBRATED SPECTRA AND IPHAS PHOTOMETRY – A FIELD IN TAURUS

Up to this point the interpretation of the \((r'-\text{H} \alpha, r'-i')\) plane has been based on synthetic photometry derived from P98 library spectra. Early in February 2004, we obtained WHT/ISIS service spectra of 6 stars selected from IPHAS data on fields 2540 and 2540\textdegree in Taurus. These IPHAS images, obtained on 5th November 2003, were among the first to be pipeline-processed and were picked for closer investigation as examples of apparently good quality data obtained in good seeing and photometric conditions. The aim of the follow-up service spectra was to obtain relative spectrophotometry in order to ascertain optical SEDs, spectral types and reddenings for the sample stars as a retrospective check on the IPHAS colours, and the typical errors in them. This exercise gives an impression both of the current state of the photometric calibration of the data and of the quality of the synthetic colour comparisons derived from P98.

Field 2540 is centred on RA 05 33 49 Dec +25 15 00 (2000) in Taurus, only a few degrees from the Galactic anticentre direction. The characteristics of this sky position are very different from those in Aquila: here, the maximum Galactic reddening is modest and more smoothly varying, ranging from \(E(B-V) \simeq 0.8\) in the NE of the \(\sim 30 \times 30\) arcmin\(^2\) region up to \(\sim 1.1\) in its SW. The other obvious difference, which stands out in the \((r'-\text{H} \alpha, r'-i')\) plot for 2540/2540\textdegree in Fig. 9, is the absence of any red giants within the magnitude range shown \((13 < r' < 20)\). This absence is not just a consequence of the imposed magnitude limits since a K/M giant at 10 kpc viewed through \(\sim 3\) visual magnitudes of extinction should be detected at \(r' \sim 17\); it must be a real absence. In the example of solar and lower metallicity isochrones presented by Bertelli et al (1994), a red giant branch is only well-developed from around 100 million years of age onwards – suggesting that the stellar populations sampled in this part of the outer Galaxy are younger than this.

8 stars were initially selected for ISIS spectroscopy from the colour-colour diagram for fields 2540/2540\textdegree on the basis that they were not too faint \((r' < 18)\) and lay on the outer boundary of the main stellar locus (dark blue asterisks in Fig. 9). These criteria biased the selection in favour of evolved spectral types. In the event, 6 of the 8 stars (which we refer to as stars A–F) were observed during a service night of mediocre weather. Both the blue and red arms of ISIS were used, with the R600B and R316R gratings installed, delivering spectra spanning 3500–5000 Å and 6000–8700 Å for each star. To further the aim of relative spectrophotometry, the slit width was set fairly wide at 1.8 arcsec, while the slit orientation tracked the parallactic angle. The resolution of the spectra is \(\sim 3.6\) Å. An observation
Table 5. Observed and derived properties of the follow-up sample of stars in IPHAS fields 2540/2540o in Taurus.

<table>
<thead>
<tr>
<th>IPHAS name/position</th>
<th>IPHAS photometry</th>
<th>spectral type</th>
<th>synthetic colours</th>
<th>comment</th>
</tr>
</thead>
<tbody>
<tr>
<td>J053430.11+251400.9</td>
<td>13.19 0.33 -0.07</td>
<td>A2V</td>
<td>0.40 0.32 0.09</td>
<td></td>
</tr>
<tr>
<td>J053432.14+252231.0</td>
<td>15.82 0.54 0.12</td>
<td>A0V</td>
<td>0.65 0.47 0.26</td>
<td>Hα emission</td>
</tr>
<tr>
<td>J053425.99+250843.1</td>
<td>13.01 0.61 0.16</td>
<td>G0III</td>
<td>0.35 0.61 0.30</td>
<td></td>
</tr>
<tr>
<td>J053458.93+252316.7</td>
<td>17.22 1.91 0.78</td>
<td>M4V</td>
<td>0.05 1.86 0.92</td>
<td></td>
</tr>
<tr>
<td>J053311.04+251444.5</td>
<td>15.36 1.15 0.30</td>
<td>G0III</td>
<td>1.10 1.11 0.42</td>
<td></td>
</tr>
<tr>
<td>J053305.64+251837.6</td>
<td>17.66 0.86 0.13</td>
<td>A5</td>
<td>~1.1 0.84 0.25</td>
<td>noisy ISIS data</td>
</tr>
</tbody>
</table>

Figure 9. The \(r' - Hα, r' - i'\) diagram for IPHAS fields 2540 and 2540o, sampling an area roughly equivalent to 30x30 sq.arcmin around RA 05 33 40, Dec +25 20 00 (J2000) in Taurus. The magnitude range shown is 13 \(\leq r' \leq 20\). The dark blue asterisks mark the colours of the 6 objects for which WHT/ISIS service spectra were obtained (stars A–F, see also Fig. 10 and Table 5). The red asterisks mark the ‘predicted’ colours derived from the flux-calibrated spectra, after applying the same shift to all 6 objects in order to minimise the mean difference with respect to the original IPHAS colours. Like the computed colours for stars A–F, the synthesised early-A reddening line has been shifted by +0.03 and −0.14 in \(r' - i'\) and \(r' - Hα\), respectively.

Both the original IPHAS colours and the colours derived from the fits to the spectrophotometry are listed in Table 5. As there is not yet a uniform and fully-verified zero-point calibration for all IPHAS frames, we have to shift the SED-based colours on to the IPHAS colours. The shifts that minimise the mean differences in each of \((r' - Hα)\) and \((r' - i')\) are −0.14 and +0.03, with final rms deviations between the 6 pairs of observed and predicted colours of 0.015 and 0.026, respectively. The size and sense of shift in \((r' - Hα)\) is as expected (see section 3). That the shift in \((r' - i')\) is small, but apparently finite, indicates that the night the IPHAS
The imaging was obtained was not perfectly photometric. On the basis of the errors estimated for the IPHAS photometry (see Fig. 2), we would expect the rms deviations between the catalogued and observed colours to be \( \sim 0.01 \). The somewhat larger values of 0.015 and 0.026 obtained here turn out to be determined mainly by errors in the relative spectrophotometry and its analysis: for example, the uncertainty in the \( E(B-V) \) estimates is typically 0.05 and translates into a \( (r'-i') \) error of \( \sim 0.03 \). In \( (r'-H\alpha) \), the discrepancies are smaller and mainly arise in the \( r' \) band integration. The circle from photometry to spectroscopy, back to photometry, closes satisfactorily.

At the end of this process, it can be seen in Fig. 9 that star A (A2V) falls a little below the early-A reddening line, rather than just above, while the reddening line itself lies \( \sim 0.02 \) magnitudes above the bottom edge of the main stellar locus. A part of the reason for this may be illustrated in Fig. 11 where the P98 A2V spectrum is superimposed on the ISIS observation of star A: it is possible that the limited resolution of the P98 library spectra \( (R \approx 500 \text{ or } \Delta \lambda \approx 13 \text{ Å at } H\alpha) \) leads to the \( H\alpha \) in-band fluxes of early A-type stars being overestimated, very slightly. Another factor will be linked to the question of the mean \( H\alpha \) absorption EW and its variance for early-A stars as a function of sub-type and metallicity. The \( H\alpha \) absorption EW for star A is 14.5\( \pm \)0.4 Å, while that for the P98 A2V star is 10.8\( \pm \)0.5. These numbers for A2V may be compared with the P98 A0V and Hayes (1985) Vega \( H\alpha \) EWs, that are both close to 13.0 Å. Finally we note the contrast between the statement by Jaschek & Jaschek (1987) that the Balmer lines are strongest at A2.
Figure 11. Excerpts of the spectra obtained for stars A and B, focusing on the Ha line profiles. The WHT/ISIS observations are plotted in black, while the P98 library spectra of the appropriate spectral types (respectively A2V and A0V) are shown superimposed in blue. The excess emission equivalent width in star B is 12 Å. In both panels the positioning and FWHM of the IPHAS Ha filter is indicated by the horizontal bar.

Figure 12. The \((r' - \text{Ha}, r' - i')\) plane in the locality of star B. The plotted objects are selected with \(13 < r' < 19\) and are located in a 10×10 arcmin² sky area centred on RA 05 33 40 Dec +25 20 00 (2000). In the absence of its weak Ha emission, star B would have fallen 0.13 lower in \((r' - \text{Ha})\), at a position typical of non-emission A0V stars.

We now present some results from early spectroscopic follow-up of IPHAS in order to give a concrete example of the yields of different object types from IPHAS data. In this case, the choice of sky area has been dictated mainly by observational convenience, rather than by data-quality considerations. The results presented here rest on more typical IPHAS photometry.

6 SPECTROSCOPIC TRAWLING FOR EMISSION-LINE AND OTHER RARE OBJECTS – FIELDS IN CEPHEUS

6.1 The MMT/HectoSpec observations

In June 2004 we obtained spectra with the Mount Hopkins 6.5-metre MMT in F/5 configuration using the recently commissioned HectoSpec facility, a multi-object spectrograph fitted with 300 fibres that can be deployed across a field, 1 degree in diameter (Fabricant et al 2004). The fibre positioner is mounted at Cassegrain. The 270 groove/mm grating used delivers broad wavelength coverage (4488 – 8664 Å) at 6.2 Å resolution. Over two nights, six different fields were observed using two fibre configurations per pointing. The target stars selected for this programme fell mainly in the magnitude range \(17 < r' < 20\). The total on-source exposure times were 1200 secs. Spectra were extracted by the instrument pipeline that includes CCD bias and gain corrections, flat-fielding using domeflats as well as a sensitivity correction for the individual fibres using twilight flats. Individual fibre spectra were then extracted and wavelength calibrated using FeNeAr-lamp exposures. Finally, a mean sky spectrum derived from the sky fibres was subtracted. Due to spatial limitations, a more detailed discussion of the individual objects identified is not presented here.
6.2 Selecting targets for the Cepheus field

We report the results from one of two pointings in the constellation of Cepheus. Centred on RA 22 17 00, Dec +61 33 37 (2000) ($\ell = 105.6^\circ, b = 4.0^\circ$), this position was picked because it contains a strip included in the Spitzer Galactic First Look Survey (http://ssc.spitzer.caltech.edu/fga/). Despite its relatively high Galactic latitude, this area of sky presents significant and locally-variable interstellar extinction (ranging from $A_V \sim 4$ up to $\sim 7$ magnitudes). This shows up in the IPHAS colour data for the region as somewhat broadened main stellar loci. An example is shown as Fig. 13, where colour data extracted from the IPHAS field pair, 7012/7012a, are plotted. At magnitudes brighter than $r' < 19$ (top panel), the colour uncertainties are less than $\sim 0.05$ and are less significant than environmental factors in the smearing of the main stellar locus – this reverses at fainter magnitudes (lower panel) where the typical errors are $\sim 0.1$.

The HectoSpec 1$''$-diameter field spans then IPHAS field positions, not including offsets. The largest contributions, however, are from IPHAS fields 6985, 6993, 7012 and 7019 (see Table 1). To speed up the compilation of the target lists, we chose to merge the data from all the relevant pointings first, before proceeding to target selection. In merging the data, corrections for photometric shifts between different WFC exposures had to be applied. These were calculated using the mean magnitude offsets for sources located in field overlaps. Inevitably, this merging blurred the main stellar locus in the colour plane some more – compare the lower panel in Fig. 13 with the plot for the full HectoSpec field in Fig. 14. For the future, we are re-ordering the algorithm, in order to give more emphasis to selection at the individual field level (cf the discussion of 'star B' at the end of Section 5). Indeed a further tactic that can be applied in order to minimise the spread of the main stellar locus is to select from within a number of narrowly-set $r'$ magnitude ranges. On this occasion, after merging the catalogues for the relevant individual fields together, the main target selection was performed within the full magnitude range to be observed.
17 \leq r' \leq 20. Finally a few promising emission line star candidates down to \( r' = 20.5 \) were added by hand.

The goal of this first round of HectoSpec observations was to explore the complete IPHAS colour-colour plane while trying to give high priority to objects that are outliers or near the edge of the general distribution of objects. This naturally includes all emission line star candidates, which lie above the main stellar locus.

To achieve this sampling, the following selection algorithm was applied. The colour-colour plane was split into bins of 0.1 magnitudes in width and height. Targets were then selected based on the number of objects in each bin: from 1 to 3 objects in a bin, all were selected and given the highest fibre allocation priority; between 4 to 9 objects in a bin, a random selection of 75% of the bin members was chosen with a slightly lower fibre allocation priority; between 10 and 50 objects, a random fraction falling linearly from 50% to 10% was selected and given a low fibre selection priority based on the number of objects in the bin; >50 objects in a box, 10% of the objects were selected randomly and given a low fibre selection priority based on the number of objects in the bin. The maximum number of objects that could be selected in a box was capped at 10. Finally, if a bin had 4 neighbouring bins in the cardinal directions with 10 or more objects, then only one object was selected for spectroscopy.

This rule was introduced to further reduce the number of objects picked for spectroscopic follow up that lie in the densest – and probably most uninteresting – parts of the stellar distribution.

If the selection algorithm gave less than the requested number of objects (~700 for 2 HectoSpec configurations) then 1 object per bin was added, starting with the least populated bins until the required number of objects was reached. If more than the requested number of objects was chosen, then 1 object was removed from each bin with more than 1 object selected – starting with the most populated bin until the requested number of objects was reached. By this means we were able to assign fibres to between 450 and 550 targets, depending on the field observed. Each set was then split into two configurations.

The outcome of this process and the HectoSpec observation of the Cepheus field was a collection of 496 stellar spectra.

### 6.3 Results of the MMT/HectoSpec spectroscopy in Cepheus

First and foremost we find that essentially every target star located in the colour-colour plane clearly above the main stellar locus is confirmed as an emission line star. Altogether 29 objects are confirmed as having \( H_0 \) in emission, with 6 or 7 lying on or just below the upper bound of the highly populated region (green encircled points in Fig. 15). The one object not encircled in green, at \((r' - i') \approx 1.1\) and \((r' - H\alpha) \approx 1.5\), is probably an emission line object also, but remains ambiguous because it is very faint and its spectrum is correspondingly noisy. There is a still larger group, numbering 47, of probable dMe stars. They are 'probable' because the sky subtraction may have left a false residue of \( H_0 \) emission. The range of \( H_0 \) emission equivalent widths in this group is from a few up to 10-20 Å. Quite plausibly, most of these objects lie mixed in with non-emission dwarf M stars (of which there are 90 or more). The one 'probable dMe' stars at \((r' - i') \approx 2.50, (r' - H\alpha) \approx 1.3\) above the main locus can be viewed as dMe with the greatest confidence because time-variable \( H_0 \) emission is characteristic of dMe stars – presumably at the time of the IPHAS imaging, its \( H_0 \) emission was brighter than 9 months later, at the time of the spectroscopy.

The combination of moderate spectral resolution and short exposure time has meant that many of the more routine objects, without \( H_0 \) in emission or in marked absorption, are more challenging to sort into spectral classes. This large group of 214 objects will be dominated by late-A to mid-K stars, but will also include some non-emission OB stars. The spectra of a further 89 stars are so faint and noisy that no comment can be made about them. The stand-out objects towards the lower boundary of the main stellar locus in Fig. 15 are the stars with \( H_0 \) strongly in absorption. There are 15 of these. Two of them are well-separated from the main locus at much lower \((r' - i')\) and also much lower \((r' - H\alpha)\) – they are both white dwarfs. Similarly placed objects in other IPHAS fields for which we have MMT/hectospec spectra have turned out to be white dwarfs too. The remaining thirteen stars with strong \( H_0 \) absorption are early A stars. Tighter classification at this time is not feasible.

We now present a selection of 8 objects and their spectra for more detailed discussion. These are identified in the colour-colour plane shown as Fig. 15. The data on them, given in Table 6, includes estimates of their \( r' \) magnitudes and \((r' - i'), (r' - H\alpha)\) colours derived from the highest quality IPHAS exposures currently available. Note that the colours are, typically, different from those plotted in Figs. 15 – this is due to the colour shifts applied in combining IPHAS fields before MMT/HectoSpec target selection. Since they assist in assigning broad object class, we also include in the table 2MASS \((J - H), (H - K)\) colours and \( K \) magnitudes. Stars 1 – 3 (Fig. 16) are most likely to be young stellar objects (YSOs) of Herbig or T Tau type. This object class assignment is easiest for star 1 since the veiling is not so extreme as to hide the underlying M-star spectrum. Indeed, a comparison between stars 1 and 4 in Fig. 16 suggests that these objects' M spectral sub-types are likely to be very similar. The sky around star 1 has been imaged in all four IRAC bands by the Spitzer Space Telescope First Look Survey. We downloaded the calibrated images from the Spitzer Science Archive and carried out point source extractions. Star 1 was detected at 3.6, 4.5 and 5.8 \( \mu \)m, with fluxes corresponding to magnitudes of 12.47±0.11, 12.12±0.12 and 11.93±0.14, respectively. Using the observed IPHAS, 2MASS and IRAC fluxes, we find that the SED of Star 1 from the \( r' \)-band to 5.8 \( \mu \)m happens to fit quite well to a 2000 K blackbody (although the SED must include components due to a reddened stellar photosphere, an accretion disk and warm dust).

Star 2 has the highest contrast and richest emission line spectrum of the three stars – in this object, even the Na D lines are thrown into emission and some forbidden line emission is present. Star 3 is intermediate between 1 and 2, both in terms of the contrast of its emission spectrum, and that it is just possible to pick up late-type photospheric absorption against the continuum (e.g. the blend at 6495 Å strong in G/early-K stars). The NIR colours of all 3 objects imply modest NIR continuum excesses that are not out of...
Figure 15. The colour-colour diagram of the Cepheus targets observed with MMT/HectoSpec. Symbols used: each small black circle locates the IPHAS colours of an object for which we have a spectrum; larger green circles pick out confirmed emission line stars; red circles pick out weaker-emission, possible dMe stars; larger black circles indicate non-emission line late-type stars with strong molecular bands in their spectra; blue circles pick out stars with prominent Hα and Hβ absorption features; black crosses mark those objects for which the spectrum is too noisy to classify. Small black circles left unadorned will mainly represent late-A to early K stars. The synthetic tracks, drawn as solid lines are as in Figs. 13 and 14. Spectra of the objects 1—8 are shown in Figs. 16 and 18 and parameters on them are given in Table 6.

Table 6. Positions, magnitudes and colours for the 8 stars, observed using MMT/hectospec, whose spectra are plotted in Figs. 16 and 18. The r' magnitudes and (r' — Hα), (r' — i') colours have been taken from the catalogues for the best pair of IPHAS exposures. At this time, the magnitudes are likely to be correct to within ±0.1, while the Hα EWs are reliable to within ±5 Å. The EW sign convention is reversed in that a positive value implies net emission.

<table>
<thead>
<tr>
<th>IPHAS name/position J[RA(2000)+Dec(2000)]</th>
<th>IPHAS photometry r' r' — i' r' — Hα</th>
<th>object type</th>
<th>2MASS colours/magnitudes (J — H) (H — K) K</th>
<th>Hα EW (Å)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 J221754.39+611409.2</td>
<td>19.5 1.55±0.06 1.72±0.06</td>
<td>T Tau star</td>
<td>1.22±0.07 0.67±0.05 13.39±0.03</td>
<td>190</td>
</tr>
<tr>
<td>2 J221740.30+614702.9</td>
<td>17.7 1.44±0.01 1.42±0.01</td>
<td>Be/E/YSO</td>
<td>1.75±0.04 0.38±0.04 10.52±0.02</td>
<td>200</td>
</tr>
<tr>
<td>3 J221411.60+612606.7</td>
<td>17.5 1.15±0.01 0.99±0.01</td>
<td>Be/T Tau</td>
<td>1.38±0.08 0.92±0.05 12.12±0.03</td>
<td>80</td>
</tr>
<tr>
<td>4 J221437.30+612943.6</td>
<td>19.5 2.01±0.08 1.08±0.08</td>
<td>~M3Ve</td>
<td>1.09±0.04 0.56±0.04 13.15±0.02</td>
<td>70</td>
</tr>
<tr>
<td>5 J221504.47+615725.4</td>
<td>17.2 0.06±0.01 0.23±0.01</td>
<td>white dwarf</td>
<td>—</td>
<td>—</td>
</tr>
<tr>
<td>6 J221435.86+614418.6</td>
<td>17.5 0.53±0.01 0.00±0.01</td>
<td>early A star</td>
<td>0.3±0.2</td>
<td>±0.5</td>
</tr>
<tr>
<td>7 J221822.09+614803.8</td>
<td>18.7 3.39±0.03 0.78±0.04</td>
<td>mid-M giant</td>
<td>1.66±0.04 0.62±0.04 8.08±0.02</td>
<td></td>
</tr>
<tr>
<td>8 J221619.89+612621.1</td>
<td>19.5 2.97±0.06 0.71±0.07</td>
<td>carbon star</td>
<td>2.61±0.03 1.76±0.03 6.41±0.02</td>
<td></td>
</tr>
</tbody>
</table>
place for Herbig or T Tau stars, with star 2 showing the most marked excess.

It seems likely that these stars 1–3 are associated with LDN 1188 ($l = 105.7, b = +4.2$), a dark cloud less than 2° away from the well-known Sh 2-140 region of star formation. This proximity suggests a similar distance to both regions, which has been given as 910 pc for Sh 2-140 by Crampton & Fisher (1974). However both these nebulae lie on the periphery of Cep OB2, to which the distance appears to be rather less (~600 pc, de Zeeuw et al 1999). In a study of LDN 1188, Abraham et al (1995) reported the discovery of a number of emission line stars in objective prism data obtained at Konkoly Observatory at brighter magnitudes than our HectoSpec selection. RNO 140 and RNO 141 (Cohen & Fisher 1974). However both these nebulae lie on the periphery of Cep OB2, to which the distance appears to be rather less (~600 pc, de Zeeuw et al 1999). We can now see if this marries up with the implications of the IPHAS colours of stars 1 – 3 by comparing their catalogue values with reddened synthetic estimates. This is accomplished via Fig. 17 in which the IPHAS colours for stars 1 to 3 (Table 6) are compared with synthetic tracks (Table 4).

If star 2, with its generally high contrast emission line spectrum is a Herbig or T Tau star with an accretion dominated SED, its reddening would correspond to $E(B-V) \approx 2$; for, in Fig. 17, it lies just to the right of the track for $F_\lambda \propto \lambda^{-2.5}$ and $E(B-V) = 2$. A similar, or somewhat lower, reddening would appear plausible for star 1 in that its optical SED should be somewhat redder, intrinsically, than that of star 2. The intrinsic optical SED of star 3 should be intermediate between stars 1 and 2 (given the marginal detection of late-type photospheric absorption), and yet it is observed to be ‘bluer’ than either. The highest likely reddening of star 3 is $E(B-V) \sim 1.5$: this reddening would apply in the limiting case of an accretion-dominated SED, where the contribution of the G/K star is small.

On the basis of its ($r-i$) colour and spectral type, and after correction for its Hα emission, star 4 would be assigned $E(B-V) \approx 1$. This is a somewhat lower estimate than the estimate based on 2MASS NIR colours ($E(B-V) \approx 1.3$) but not so large a discrepancy that either the NIR or optical photometrically calibration must be called into question. In conclusion, we find that the order of increasing reddening appears to be: star 4 in the foreground, star 3, and then star 1 and star 2, spanning the range $1 \leq E(B-V) \leq 2$. The Schlegel et al (1998) Galactic reddening maps indicate maximal reddenings of $E(B-V) \sim 2.5$ for this part of the Plane. We have rough consistency and a first indication of patchy reddening toward the young objects in the vicinity of LDN 1188. If half the $r'$ flux of star 1 is attributed to an M3 stellar photosphere, and $A_V \sim 6$, one may deduce a stellar radius of around 4 times the M3V main sequence radius, for a distance of ~600 pc.

The IPHAS colours for stars 2 and 3, picked out in Fig. 17, are broadly consistent with their observed Hα EWs (200 Å and 80 Å), in that their colours ‘predict’ EWs of ~200 Å and ~100 Å, respectively. Only star 1 is discrepant in that its observed EW (~190 Å) is distinctly lower compared with the implications of its IPHAS colours (suggesting an enormous EW of about 250 Å). Given that Hα EW is well known to be a time-variable quantity in most classes of emission line objects, consistency for 2 out of 3 objects is acceptable.

The spectra of 4 non emission line objects, star 5–8, are shown in Fig. 18. These draw attention to what can be called Hα deficit positions in the IPHAS colour-colour plane (cf Fig. 15). At the blue end, objects 5 and 6 are examples of extreme and strong Hα absorption objects: respectively a white dwarf and an early A star. At the red end, objects 7 and 8 are respectively a normal, somewhat reddened mid-M giant, while object 8 has the distinctive CN band structure of a carbon star in its spectrum. Object 7 is typical of the stars populating the red end of the giant strip in the IPHAS plane. The NIR colours and rough spectral type (~M4III) suggest a reddening corresponding to $E(B-V) \sim 2$. Carbon stars like object 8 will usually fall below the red giant strip (lacking the TIO bands that, in M-type spectra, lead to the seeming flux maximum in the Hα region). In terms of its NIR colours, star 8 is a more extreme object than the suspected carbon star mentioned at the end of section 5 (although...
reddening gives both objects more extreme \((J-H,H-K)\) colours than seen in the local Galactic carbon star sample of Claussen et al, 1987). Indeed Object 8 appears to be a reddened \((A_V \approx 5)\) version of 2MASSI J0326599+143957, described by Liebert et al (2000) as a luminous, very cool, late N type carbon star.

In summary, our early MMT/Hectospec observations of this field in Cepheus sample a diverse range of objects. Sources lying clearly above the stellar locus in the \((r'-Ha,r'-i')\) colour-colour plane have indeed been confirmed as true emission line objects with Ha EWs ranging from a few to 200 Å. Many of them are likely to be Herbig or T Tau stars. In addition several Ha deficit sources have been identified. Multi-object spectroscopic follow-up will remain a key part of our efforts to mine the IPHAS database.

7 IPHAS OPPORTUNITIES FOR Ha IMAGING

The power of the survey for detecting stellar Ha emission has already been described. A second target for the survey are the spatially-resolved emission-line nebulae. These nebulae are - like emission-line stars - associated with early and late phases of stellar evolution, and indicate ionization of circumstellar gas, in the form of H II regions, planetary nebulae and supernova remnants. Already, in the southern hemisphere, the UKST SHS has shown the remarkable incompleteness of existing catalogues by doubling the number of known planetary nebulae (Parker et al 2003).

The Galactic Plane shows ubiquitous diffuse Ha emission as well as reflection nebulae, which need to be distinguished from circumstellar ionized nebulae. Since reflection nebulae are the product of continuum scattering, they can be removed by comparison of Ha and \(r'\) images. Diffuse Ha emission occurs on large size scales (10 arcminutes to degrees) and lacks the usual symmetry of circumstellar nebulae.

Imaging of extended nebulae requires well behaved background on the CCDs making up the WFC. Because of this, the preferred image properties for nebular studies are very different from those for point source extraction: high background is acceptable for the latter, while poor seeing is acceptable for the former. Small nebulae covered well within a single CCD do not require special reduction. Each object will usually have been covered in at least two pointings by the time the survey is complete, giving improved S/N. For larger objects, mosaics need to be made. Subtracting an \(r'\) frame removes stars: for small areas this can be done using PSF matching techniques, but this is very computationally intensive - such that for larger fields, a direct subtraction is used which typically leaves larger residuals.

The limitations of the technique are largely due to background variations. The observations are generally taken in grey and bright time. Different fields will therefore present with very different background sky levels. The sky subtracts...
22 Janet E. Drew et al.

Figure 19. The continuum-subtracted Hα image mosaic of the extremely large angular size supernova remnant, S 147. The frame size is roughly 5 degrees across, and 4 degrees down. The extent of the SNR is given by Van den Bergh et al (1973) as 200 x 180 arcmin². N is up and E to the left. The H II region, Sh 2-242 is picked out near the eastern edge of the image by the white box (see Fig. 20).

fairly well in an Hα – r' image (unless the background is variable under non-photometric conditions), but if there is smooth extended Hα emission over large angular scales, its contribution is currently not separately determined from the sky contribution. Internal reflections are seen in some images, from bright stars. In some locations, a bright star just outside the field of view gives a flare-like feature on the edge of a nearby frame.

A photometric calibration is determined for point sources, but not for extended emission. To correctly calibrate emission nebulae, assuming the continuum background is fully subtracted, the filter response curve needs to be precisely known and needs to be stable over the likely Doppler wavelength shifts (Ruffle et al 2004). [N II] will also intrude into the flux. Currently, calibration is best performed using known planetary nebulae located in the imaged area. Note that stellar Hα sources cannot be used for calibration as their line flux tends to be time variable.

7.1 A supernova remnant

As an example of the possibilities regarding extended nebulae, we present an image of the supernova remnant S 147 (Shajn 147, or Simeis 147, in full – not Sh 2-147, with which it is confused in SIMBAD). This is a near-perfect remnant of an approximately spherical shape, showing a typical filamentary structure. It is positioned just overlapping the anti-galactic centre, its own centre being at $\ell \simeq 180.1^\circ$, $b \simeq -1.6^\circ$. But due to its large extent, spanning several degrees, only photographic images have been published so far (Van den Bergh, Marscher & Terzian, 1973). See also the 24th March 2005 ‘Astronomy Picture of the Day’ due to R. Gendler (http://antwrp.gsfc.nasa.gov/apod/ap050324.html).

An IPHAS image of S 147 was produced by combining approximately 250 pointings. The pipeline mosaicing procedure was found to be inadequate for combining many fields taken under widely varying conditions. We therefore used the pipeline only to produce reduced images of the individual CCDs for each pointing. Then, for each image, we subtracted the r' image from the Hα data and smoothed to a pixel size of 5 arcsec (a binning factor of 15). The background per image was approximately nulled by subtraction of the median: in fields with bright and extended emission this required manual selection of areas for background definition – otherwise the median over all four CCDs of one pointing was used. One corner of CCD no. 3 is affected by scattered light in conditions of bright Moon light (amplified if cirrus was present); this corner was always blanked out.
All CCDs tend to show a gradient along the long axis of about 1 ADU in the subtracted image; this could be due to a charge-transfer efficiency limitation, but its exact cause is not known. It does not subtract automatically because the r' image is scaled first — accordingly, as a final step, this remaining gradient was subtracted from all images.

The resulting images were combined in a single mosaic using the Virtual Observatory software package Montage. This involved regridding each frame, and determining background corrections by comparing areas in common between different images. We finally produced an image covering 25 square degrees. We note that extended emission on scales of a degree or more may not be well represented, as it can be affected by the background subtraction procedure. However, the filamentary structures are very well recovered. The background fitting was found to be insufficiently constrained at the outer edges of the imaged area, leaving some negative areas. To deal with this, a linear gradient was fitted to the background in empty regions of the full field, and subtracted.

The image of S 147 is shown as Fig. 19. A bigger version is to be found in the ING Newsletter article describing IPHAS (Drew et al 2005). The improvement is very marked in comparison with the photographic image shown by Van den Bergh et al (1973): the huge increase in dynamic range brings with it a subtlety of detail missing from the old imagery. Furthermore, these data allow smaller areas to be imaged to much higher resolution. But even at this 5 arcsec resolution, the very large scale structure of S 147, we show as Fig. 20, a full resolution image of this H II region.

8 SUMMARISING DISCUSSION

The main aim of this paper has been to introduce IPHAS, the INT Photometric Hα Survey of the Northern Galactic Plane. By the beginning of 2005, 55% of the imaging observations had been obtained. It is expected that the survey will reach completion in 2006.

Given that previous surveying of the northern Galactic Plane for emission line objects rarely reached deeper than V ~ 13 (see KW99), while the sensitivity limit of IPHAS is r' ~ 20, there is no doubt that a huge domain is being opened up for exploration for the first time. It is difficult to predict the numbers of emission line objects that will be discovered, even now with the survey in progress, because the distribution of such objects along the Galactic Plane is extremely uneven (see KW99). The small number of IPHAS fields discussed in this paper fit in with this impression: no emission line objects were evident in the colour-colour plane for the Taurus field (2540/2540° in section 5 — but a very modest example was found on closer examination); a handful were evident in the Aquila fields (section 4), and upwards of 20, all fainter than r' = 17, were picked up in the MMT/HectoSpec pointing toward LDN 1188 in Cepheus (section 6). Crudely averaging the experience to date, it is likely IPHAS will uncover around 10 emission line objects per square degree in the range 13 < r' < 20 (roughly 2 to 3 per IPHAS field), and hence no less than ~20,000 altogether.

Through its use of both narrow-band Hα and broadband r' and i' CCD photometry, IPHAS has the capability to pick out Hα deficit objects — a possibility typically beyond objective prism spectroscopy, the traditional tool of emission line star hunting. For example, unreddened white dwarfs or carbon stars — classes of star that both lack the TiO band absorption responsible for raising (r' — Hα) in normal M stars — or they can be very reddened, rare examples of late-type supergiants. Two carbon stars (one probable, the other confirmed) have been reported here.

A further role for IPHAS is that it can help trace the way in which the stellar populations making up the Galactic Plane vary across the northern sky. It has been shown here that not all sightlines look the same in IPHAS colours: of particular note is the sharp contrast between the red-giant deficient Taurus field (ℓ = 181.7°, section 5), in the Galactic Anticentre region, versus the Aquila fields (ℓ ≈ 35°) with their prominent giant-star populations, sampling the inner Galaxy. Before now, rather little has been known about the far reaches of the Milky Way outside the Solar Circle. For example, the recent study of Galactic spiral structure by Russell (2003) reaches only to ~ 6 kpc, outward from the Sun. The sensitivity of IPHAS is more than adequate for extending our knowledge much further; even relatively humble
A0–A3 V stars – easily picked out around what has been dubbed the early-A reddening line in the IPHAS colour-colour plane – are potentially accessible out to distances of ~20 kpc in the direction of the lightly reddened Galactic Anticentre.

We have laid out the character of the \((r' - H\alpha, r' - i')\) colour-colour plane that is unique to this survey, and have established a grid of simulated colours that will be of use in the analysis of IPHAS observations. In doing this, we have inevitably identified items of work for the future. For example, a job remains to be done to achieve as good a quantitative match between simulations and observations of M stars as is achieved for earlier spectral types. A related problem has been noted by those developing Sloan Digital Sky Survey photometric calibrations (Smith et al. 2002). The reward for solving this problem will be the chance to fully realise the potential of IPHAS as an unparalleled resource for the statistical analysis of M-dwarf activity. Another task is to gather a range of early A star spectra that can be used to achieve better definition of the early-A reddening line and its dependences. As specified here, it is unlikely to be more than ~0.02 magnitudes from its correct registration in \((r' - H\alpha)\).

Bigger issues are dealt with are that the photometric calibration of IPHAS data will need to be made uniform across the survey, and that a proper definition of \(H\alpha\) magnitude zero point (referred to Vega) is needed that can be applied within the pipeline processing. Until these calibration requirements have been met, it will remain necessary to derive colour offsets between observed and simulated data independently for every IPHAS field. Typically, offsets in \((r' - i')\) will be small – but for \((r' - H\alpha)\), the differences between catalogue and simulated colours may vary from ~0.1 up to ~0.2 magnitudes. In most cases it is easy to gauge the required offset by matching the synthesised unreddened main sequence track and early-A reddening line to the upper and lower boundaries of the main stellar locus in the colour-colour plane.

Simulations have also been performed that show how the equivalent width threshold for the detection of \(H\alpha\) emission will change with observed \((r' - i')\) colour (section 3.2 and Fig. 6). The photometric accuracy of IPHAS is such that \((r' - H\alpha)\) differences of 0.05–0.1 are significant down to \(r' \sim 20\). Re-expressed in terms of an \(H\alpha\) equivalent width, and for magnitudes brighter than ~19, this corresponds to a threshold emission EW of roughly 5 Å.

It has been shown that the typical morphology of the main stellar locus in the colour-colour plane permits the selection of candidate emission line stars presenting with threshold \(H\alpha\) emission at low \((r' - i')\) only. In practise the IPHAS bright magnitude limit \((r' \sim 13)\) has the effect of all but eliminating normal stars with colours bluer than \((r' - i') \sim 0.5\) from the point source catalogue (note Figs. 3, 9 and 14) – with the consequence that lightly-reddened sub-luminous accreting objects, with or without \(H\alpha\) emission, will usually lie comfortably outside the main stellar locus. IPHAS can therefore be used straightforwardly to identify all such objects (in addition to many non-interacting white dwarfs, found as ‘deficit’ objects).

The threshold for \(H\alpha\) emission high-confidence detection rises from ~10 Å equivalent width at \((r' - i') \sim 1\) up to ~50 Å at \((r' - i') \sim 2.5\) – beyond this the colour-colour plane typically becomes sparsely populated again. This has important implications for the detectability of \(T\) Tau and other young emission line objects: based on equivalent width data collected by Reipurth, Pedrosa & Lago (1996, their Table 1 and Fig. 10), one-third to a half of such objects would be immediately identifiable as emission line objects in the IPHAS database at \(E(B - V) \approx 3\). At lower reddenings the fraction would be higher. This suggests that the roles for IPHAS with respect to young stellar populations are (i) finding extreme examples anywhere (here we have presented two with \(H\alpha\) emission EWs of ~200 Å) and (ii) picking out new associations through the detection of its most active members. Once a new association is identified, a more detailed exploration of catalogued IPHAS sources, exploiting the tricks of e.g. apparent magnitude binning, or small area searches, would be likely to uncover further candidate emission line sources.

Evolved high mass stars, with \(H\alpha\) emission, that find their way into the IPHAS database will do so because they are very distant and significantly reddened (they are otherwise too bright). The more extreme, least well-understood, and therefore more interesting groups (Wolf-Rayet stars, luminous blue variables, Be stars, yellow hypergiants) usually present with very high EW \(H\alpha\) emission (~100 Å and more) and so will not be missed. The most extreme point-source emission line objects of all, compact nebulae, are most likely to appear to be relatively blue in \((r' - i')\) or even evade detection in the \(i'\) band, and will have the most extreme values of \((r' - H\alpha)\) possible, i.e. not more than 3 to 3.1, in practice.

This connects naturally to a topic only touched on in this paper – the exploitation of IPHAS in the study of spatially-resolved nebulae (deferred to a later paper). A search for PNe is in progress, in which several tens of candidates have been identified and a few have been studied spectroscopically. A paper on the study of an intriguing quadrupolar nebula located well-outside the Solar Circle is in preparation (Mampaso et al). Here we have simply drawn attention to the flexibility IPHAS presents for the investigation of a wide range of spatial scales, ranging from arcseconds to several degrees.

Further power to diagnose either particular object types or complete stellar populations will come from pooling IPHAS \(r', H\alpha\) and \(i'\) data with data from surveys in different wavebands. In the future of an astronomy conducted via virtual observatories, a survey as comprehensive as IPHAS – with its particular exploitation of narrowband \(H\alpha\) data – will be a major resource. Currently there is an obvious synergy with the all-sky NIR survey 2MASS, although this is limited to the reddened parts of the northern Galactic Plane since 2MASS reaches only to \(K \sim 15\). The gap this leaves should soon be plugged by the UKIDSS Galactic Plane Survey, reaching to \(K = 19\) (see http://www.ukidss.org/). Beyond IPHAS, comprehensive optical surveying of the northern Galaxy using linear detectors is still lacking. However it is interesting to note the recent release by SDSS of \(u'g'r'i'z'\) data on a number of low Galactic latitude fields (Finkbeiner et al. 2004).

We finish with a comment on the plans for making IPHAS data available to the community. At the present time there is open access to the reduced images held at CASU, from a year after the images have been processed. Accordingly the images obtained in 2003 can already be
accessed by anyone able to reach the CASU web interface (http://apm2.sst.cam.ac.uk/cgi-bin/wfs/dqc.cgi). Access immediately after processing is available to those working in the ING partner countries: the United Kingdom; Spain and The Netherlands. The point source catalogues are to be released in two stages: in the first half of 2006 we aim to release as many as are available, calibrated only at the individual exposure level (as they have been described here); we intend to follow this up with a second release, after the survey is complete, and when a uniform calibration has been established across all fields. We anticipate that the final catalogue will contain photometry on around 80 million point sources, capturing data on roughly 1 for every 1000 stars estimated as existing in the northern Milky Way.

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Ha survey of the northern Galactic Plane (IPHAS)