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Population Structure of Mixed *Mycobacterium tuberculosis* Infection Is Strain Genotype and Culture Medium Dependent

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Abstract

**Background:** Molecular genotyping methods have shown infection with more than one *Mycobacterium tuberculosis* strain genotype in a single sputum culture, indicating mixed infection.

**Aim:** This study aimed to develop a PCR-based genotyping tool to determine the population structure of *M. tuberculosis* strain genotypes in primary Mycobacterial Growth Indicator Tubes (MGIT) and Löwenstein-Jensen (LJ) cultures to identify mixed infections and to establish whether the growth media influenced the recovery of certain strain genotypes.

**Method:** A convenience sample of 206 paired MGIT and LJ *M. tuberculosis* cultures from pulmonary tuberculosis patients resident in Khayelitsha, South Africa were genotyped using an in-house PCR-based method to detect defined *M. tuberculosis* strain genotypes.

**Results:** The sensitivity and specificity of the PCR-based method for detecting Beijing, Haarlem, S-family, and LAM genotypes was 100%, and 75% and 50% for detecting the Low Copy Clade, respectively. Thirty-one (15%) of the 206 cases showed the presence of more than one *M. tuberculosis* strain genotype. Strains of the Beijing and Haarlem genotypes were significantly more associated with a mixed infection (on both media) when compared to infections with a single strain (Beijing MGIT p = 0.02; LJ, p < 0.01) and (Haarlem: MGIT p < 0.01; LJ, p = 0.01). Strains with the Beijing genotype were less likely to be with “other genotype” strains (p < 0.01) while LAM, Haarlem, S-family and LCC occurred independently with the Beijing genotype.

**Conclusion:** The PCR-based method was able to identify mixed infection in at least 15% of the cases. LJ media was more sensitive in detecting mixed infections than MGIT media, implying that the growth characteristics of *M. tuberculosis* on different media may influence our ability to detect mixed infections. The Beijing and Haarlem genotypes were more likely to occur in a mixed infection than any of the other genotypes tested suggesting pathogen-pathogen compatibility.


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Introduction

The risk of a subsequent episode of disease after cure due to a new pulmonary tuberculosis (TB) infection, usually referred to as exogenous reinfection, is about 4–7 times greater than the risk of a first-time infection that leads to disease [1,2]. This is especially true in settings where the infection pressure is high, like in South Africa [3]. More recently, advanced molecular epidemiological tools have shown infection with more than one strain during the same episode (mixed infection) [3–6].

Using molecular genotyping methods, the frequency of mixed infection was shown to range from 2.8% to 19% in countries like Malawi, China, Uganda, Taiwan, Georgia, Central Asia and South Africa [3,5–10]. From these studies it was concluded that...
mixed infections could influence the diagnosis of drug resistance if a patient is infected with both a drug sensitive and drug resistant strain [11]. In such instances the patient may either be exogenously reinfected with a drug resistant strain while on treatment for drug susceptible TB [12] or the patient may have been infected with both a drug sensitive and drug resistant strain prior to progression of disease. In the latter case, subsequent treatment would select for the drug resistant strain leading to drug resistant TB [12,13]. Thus mixed infection could influence treatment outcome. Furthermore, it has also been hypothesized that infection with a second strain may reactivate the primary infection [14].

The true extent of mixed infections remains unclear, since detection is limited to the sensitivity of the genotyping method [4], the culture media used [15,16] or spread of infection to multiple anatomical sites which are not similarly connected to the airway [17,18]. Currently it is not known how delays and variation in culture, as well as the decontamination process could influence the identification of mixed infections.

To date, no studies have been done to determine whether certain strains are more likely to cause mixed infections and whether the media influences the population structure of M. tuberculosis in mixed infections. To test this hypothesis, we adapted the PCR method of Mallard et al (2010) to enhance the discriminatory power to detect the presence or absence of 5 different M. tuberculosis strain genotypes (Beijing, LAM, S-family, Low Copy Clade (LCC) and Haarlem) [7]. This method was then applied to identify mixed infections in primary cultures grown on different media (Mycobacteria growth incubator tube (MGIT) and Loewenstein-Jensen (LJ) media) to determine the influence of the culture media on the growth of different strains.

Methods

Ethics Statement
The survey study was explained to clinic attendees who were eligible to participate and written informed consent was obtained from each participant. The survey was approved by the University of Cape Town Ethical Review Committee and by both the City of Cape Town and the Western Cape Province Health department. This study was approved by the Health Research Ethics Committee of Stellenbosch University.

Study Population
A cross-sectional survey among clinic attendees with presumptive pulmonary TB (PTB) was conducted in 2 large primary care clinics in Khayelitsha between May and November 2008 [19]. Sputum culture isolates were available from 535 TB patients identified through the survey. In Khayelitsha, South Africa, the case notification of TB is reported to be at least 1500/100 000 per annum and the antenatal HIV infection rate is 33% (City of Cape Town, Health Department, Statistics. 2009).

All sputum specimens were submitted to the National Health Laboratory Service for culture and drug susceptibility testing (DST). After decontamination, each sputum specimen was cultured in MGIT liquid medium (Becton-Dickinson) and on LJ solid medium. Aliquots of the respective primary cultures were boiled at 100°C for 30 min to ensure sterilization and release of the M. tuberculosis DNA.

PCR Detection of M. tuberculosis Strain Genotypes
To determine the presence of a particular M. tuberculosis strain genotype in the MGIT and LJ cultures, a boiled aliquot of each culture was PCR amplified as previously described [3], using the primers described in Table 1. PCR amplification products were electrophoretically fractionated in 2.0% agarose in 27 mM disodium tetraborate buffer (SB) pH 8.3 at 3.5 V/cm for 4 hours and visualized by staining with ethidium bromide. The presence of a particular M. tuberculosis strain genotype was defined when the amplified product corresponded to the predicted product size (Table 1). An “other genotype” was assigned if all of the amplified regions gave product sizes which could not be assigned to a defined genotype using the 5 primer sets. The presence of DNA from two or more M. tuberculosis strain genotypes in a culture was classified as a mixed infection.

To minimize the risk of laboratory cross-contamination during the PCR amplification, each procedure (preparation of the PCR reaction mixes, the addition of the DNA, the PCR amplification and the electrophoretic fractionation) was done in physically separated rooms. Negative controls (water) were included to monitor for reagent contamination.

The sensitivity and specificity of amplification for the different primer sets was determined by PCR amplification of a panel of genetically related and unrelated M. tuberculosis strains classified according to IS6110 RFLP and spoligotyping [3]. Briefly, DNA from 40 genetically known related and unrelated M. tuberculosis strains, representing 31 distinct strains, were amplified with primer sets 1 to 5.

Statistical Methods
The Kappa coefficient of concordance was used as a measure of concordance between the MGIT and LJ cultures. Comparisons of binary responses were done using cross tabulation and the Chi-square test.

Data may be accessed on request from the corresponding author.

Results

Study Population
Among the 535 culture positive patients identified through the drug resistance surveillance survey, a convenience sample of 206 paired MGIT and LJ cultures were available for subsequent analysis. The patients represented in this cohort were not statistically different from the patients in the entire survey cohort [19], with the exception of previous TB treatment resulting from extended sampling of individuals with presumptive TB in this category in the original survey.

PCR Detection of M. tuberculosis Strain Genotypes
A simple PCR method was designed to detect the presence of five distinct M. tuberculosis strain genotypes. Primers were designed (Table 1), complementary to the internal sequence of IS6110 and the 3‘ and 5‘ insertion sequence junctions of M. tuberculosis strains to identify different genotypes, as previously described [12]. Only primer sets that uniquely amplified strains representative of the LAM [20], S, LCC and Haarlem genotypes [21] were selected for subsequent analysis (Table 1). In addition, a primer set spanning the junction site of the Region of Difference (RD) 105 was used to specifically identify the presence of Beijing genotype strains (Table 1) [22].

The sensitivity and specificity of primer set 1, 2, 3 and 5 for detecting the Beijing, LAM, S and Haarlem genotypes was 100% (95%CI 85–100%), respectively, while the sensitivity of primer set 4 for detecting the LCC genotype was 75% and specificity 50% (95%CI 85–100%) as this primer set recognized M. tuberculosis strains in both the LCC and Haarlem genotypes.
Detection of Mixed Infection

The PCR-based method identified 180 (87.4%) and 174 (84.5%) single infections on MGIT and LJ media, respectively among the 206 isolates (Table 2). Concordance between the MGIT and LJ cultures showed a Kappa value of 0.75 (0.61–0.88). The PCR-based method identified 23 mixed infections on MGIT media and 28 on LJ media. In combination, 31 (15%) mixed infections were identified by culture on both MGIT and LJ media. The population structure of these mixed infections included 20 Beijing/non-Beijing strain genotype combinations and 11 non-Beijing genotype combinations (Table 3).

### Table 1.

Primer sequences used to identify strains of the Beijing, LAM, S-family, LCC and Haarlem genotype, respectively.

<table>
<thead>
<tr>
<th>Primer set</th>
<th>Primer</th>
<th>Primer sequence (5’–3’)</th>
<th>PCR product 1 (base pairs)</th>
<th>Genotype</th>
<th>PCR product 2 (base pairs)</th>
<th>Genotype</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>RD105&lt;sup&gt;a&lt;/sup&gt; F</td>
<td>ACA GCG CGG GTC ATA TCA C</td>
<td>405</td>
<td>Beijing</td>
<td>615</td>
<td>non-Beijing</td>
</tr>
<tr>
<td></td>
<td>RD105 R</td>
<td>AAC CAG CTC CTC GAC GCT ATC</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>RD105 INT</td>
<td>GCA ACA CCC GCT TGT CTT TG</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2&lt;sup&gt;a&lt;/sup&gt;</td>
<td>Lam F</td>
<td>TAG GCC ACC ACC ACA GCT TC</td>
<td>205</td>
<td>LAM</td>
<td>141</td>
<td>non-LAM</td>
</tr>
<tr>
<td></td>
<td>Lam R</td>
<td>ACC ACC CTG CCT AAC CAA TTC</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>F28/480.9 F</td>
<td>GGC GGT GTG AGC GAT TGA A</td>
<td>194</td>
<td>S</td>
<td>236</td>
<td>non-S</td>
</tr>
<tr>
<td></td>
<td>F28/480.9 R</td>
<td>CTG CGG CAA CAG ATT CCA CTA</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>Rv0403c F</td>
<td>GAC AAG GCA TGG ATC GTC C</td>
<td>270</td>
<td>LCC</td>
<td>388</td>
<td>non-LCC</td>
</tr>
<tr>
<td></td>
<td>Rv0403c R</td>
<td>TCA CAT CAA CAT GCG CCC</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>Rv2336 F</td>
<td>GGT GCC GAA AGC TTT AGC C</td>
<td>279</td>
<td>Haarlem</td>
<td>212</td>
<td>non-Haarlem</td>
</tr>
<tr>
<td></td>
<td>Rv2336 R</td>
<td>TGC GCC AAA CAT GCA GTC</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Internal primer&lt;sup&gt;c&lt;/sup&gt;</td>
<td>TTC AAC CAT CGC CGC CTC TAC</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<sup>a</sup>according to [20].
<sup>b</sup>RD105 region according to [22].
<sup>c</sup>internal primer used for primer set 2 to 4.

**Effect of Culture Media**

Twenty (64.5%) of the mixed infections showed concordant strain genotypes on both MGIT and LJ media (an additional strain genotype was identified on one of the cultures grown on MGIT media – case #3) (Table 3). Furthermore, 10 (32.3%) of the mixed infections showed that one of the strain genotypes was present on both media while the other strain genotype was present on either the MGIT or LJ media (Table 3). The remaining mixed infection (3.2%) showed dissimilar strain genotypes on both media (Table 3).

Strains of the Beijing (p = 0.02) and Haarlem (p < 0.01) genotypes were significantly more likely to be in a mixed infection when grown on MGIT and LJ media while strains with the “other genotype” (p < 0.01) were significantly more likely to be in a mixed infection when grown on MGIT media (Table 4). LAM (p = 0.02) and LCC (p < 0.01) genotypes were significantly associated with mixed infections when grown on LJ media (Table 4). Strains with the Beijing genotype were less likely to be with “other genotype” strains (p < 0.01) while LAM, Haarlem, S-family and LCC occurred independently with the Beijing genotype in mixed infections cultured on either MGIT or LJ media (Table 5).

Two of the 10 patients with isoniazid (INH) mono-resistant TB were infected with Beijing and LAM genotype strains which were present on both MGIT and LJ media. One patient, who was infected with a fully susceptible isolate at baseline and developed MDR-TB by month 3 of treatment, showed the presence of Beijing and LAM genotype strains on LJ media at baseline.

**Discussion**

In this study a PCR-based method was developed to describe the population structure of *M. tuberculosis* strain genotypes in primary cultures from patients diagnosed with pulmonary TB who were resident in a high TB/HIV setting in South Africa. Using this method, it was possible to identify members of the Beijing, LAM, S-family, LCC and Haarlem genotypes. A previous study showed that using this approach it was possible to detect underlying strains at a proportion of 1:125, making it highly sensitive for the detection of mixed infections [12]. However, it is acknowledged that our method may not be able to accurately identify mixed genotypes.
infections when the relative proportion of two different strain genotypes is greater than 1:125. Furthermore, our method was limited by the fact that it could only detect the presence or absence of a defined strain genotype and thus it was not possible to determine the extent of mixed infection with different strains from the same genotype. Together these limitations could lead to an under-estimate of the frequency of mixed infection thereby clouding their epidemiological importance. The true proportion of mixed infection can only be accurately quantified by methods that discriminate at a strain level [10].

Despite these limitations we were able to demonstrate that at least 15% of sputum cultures from individual TB cases contained *M. tuberculosis* DNA from more than one strain genotype. This was lower than the frequency of mixed infections described by using a PCR-based method which could only differentiate between Beijing and non-Beijing genotypes [3]. This may be explained by the characteristics of the two study settings; in this study setting the proportion of smear positive cases was lower (55% vs. 94%), while the HIV/TB co-infection rate was higher (56% vs. ±10%) than that reported by Warren et al (2004) [3]. Furthermore, it is well established that HIV positive individuals are at a greater risk of rapidly progressing to disease following infection [23], thus their risk of being reinfected during the period prior to the onset of disease would be reduced.

We cannot exclude the possibility that laboratory cross-contamination could have contributed to a proportion of the observed mixed infections. However, a previous analysis of the laboratory where these isolates were cultured estimated cross-contamination to be of the order of 3.8% [3].

Our PCR-based method provided insight into the *M. tuberculosis* strain population structure in sputum cultures. We showed that the majority of mixed infection contained two distinct strain genotypes, however, in some instances four different genotypes were present in a single patient. This is similar to previous studies which have reported three to four different strains being present [24,25]. In addition, we showed that strains of the Beijing genotype were over-represented in mixed infections of cultures grown on either MGIT or LJ media. In mixed infections, strains of the Beijing genotype occurred in combination with all other genotypes tested (LAM, LCC, “other genotype”, S-family, Haarlem), however, Beijing genotype strains were less likely to occur with strains with the “other genotype”. LAM, Haarlem, S-family and LCC occurred independently with the Beijing genotype in mixed infections cultured on either MGIT or LJ media. We hypothesize that this may reflect pathogen-pathogen compatibility within the human host, whereby the Beijing genotype has either evolved

Table 4. Strain genotypes present in single and mixed infections.

<table>
<thead>
<tr>
<th>Strain genotypes [21]</th>
<th>MGIT media</th>
<th>LJ media</th>
<th>p-value</th>
<th>MGIT media</th>
<th>LJ media</th>
<th>p-value</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Single infections</td>
<td>Mixed infections</td>
<td></td>
<td>Single infections</td>
<td>Mixed infections</td>
<td></td>
</tr>
<tr>
<td></td>
<td>n = 180</td>
<td>n = 23</td>
<td></td>
<td>n = 174</td>
<td>n = 28</td>
<td></td>
</tr>
<tr>
<td>Beijing</td>
<td>63</td>
<td>14</td>
<td>0.02</td>
<td>53</td>
<td>20</td>
<td>&lt;0.01</td>
</tr>
<tr>
<td>Haarlem</td>
<td>3</td>
<td>5</td>
<td>&lt;0.01</td>
<td>4</td>
<td>4</td>
<td>0.01</td>
</tr>
<tr>
<td>LAM</td>
<td>64</td>
<td>12</td>
<td>0.11</td>
<td>66</td>
<td>17</td>
<td>0.02</td>
</tr>
<tr>
<td>LCC</td>
<td>19</td>
<td>6</td>
<td>0.05</td>
<td>19</td>
<td>9</td>
<td>&lt;0.01</td>
</tr>
<tr>
<td>S-family</td>
<td>13</td>
<td>2</td>
<td>0.79</td>
<td>13</td>
<td>4</td>
<td>0.25</td>
</tr>
<tr>
<td>“Other genotype”</td>
<td>18</td>
<td>8</td>
<td>&lt;0.01</td>
<td>19</td>
<td>6</td>
<td>0.13</td>
</tr>
</tbody>
</table>

*discrepant PCR amplification results of strain genotypes cultured on MGIT or LJ media, respectively.*

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properties allowing it to reinfect patients more readily or conversely patients already infected with a Beijing genotype strain may be more vulnerable to reinfection with certain non-Beijing strains. However, due to the small sample size further studies are needed to determine whether certain genotypes influence the growth of other genotypes in vivo and whether certain strain genotypes influence the rate of disease progression. In this study, the population structure of mixed *M. tuberculosis* strain genotypes was concordant in 64.5% of the cultures when cultured on MGIT or LJ media. Discordance where either one or both of the strain genotypes were absent from either the MGIT or LJ media was identified in 31.8% of the cultures, while unrelated strain genotypes were identified on both media in 3.2% of the cultures. Twenty-six percent of the mixed infections were not detected by culture on MGIT media, while 10% were not detected when cultured on LJ media. Our observations support previous reports which have suggested the use of a combination of both liquid and culture media for maximum recovery of *M. tuberculosis* [15, 26], thereby avoiding a “microbiological bias” [15, 26].

In summary, this study describes the use of a PCR-based genotyping method to identify distinct *M. tuberculosis* strain genotypes in primary cultures. Using this method we showed that TB cases may be infected with more than one strain genotype. Analysis of the population structure of *M. tuberculosis* strain genotypes showed that certain strain genotypes were over-represented in mixed infections and that the growth characteristics of *M. tuberculosis* on different media may influence our ability to detect mixed infections.

**Author Contributions**

Conceived and designed the experiments: RMW MH EMS. Performed the experiments: DvB MH EMS MB RMW. Analyzed the data: MH RMW HC CM TV NCGoP DvS MK PDvH. Contributed reagents/materials/analysis tools: MB HC CM. Wrote the paper: MH DvB EMS HC CM NCGoP TV DvS PDvH RMW.

**References**