Design and usability of heuristic-based deliberation tools for women facing amniocentesis

Marie-Anne Durand PhD,* Odette Wegwarth PhD,† Jacky Boivin PhD CPsychol‡ and Glyn Elwyn FRCGP PhD§

Correspondence
Glyn Elwyn FRCGP, PhD
Department of Primary Care and Public Health
School of Medicine
Neuadd Meirionnydd
Cardiff CF14 4YS
UK
E-mail: elwyng@cardiff.ac.uk

Accepted for publication
25 October 2010

Keywords: amniocentesis, decision support, decision making, fast and frugal, heuristics, prenatal diagnosis

Abstract

Background Evidence suggests that in decision contexts characterized by uncertainty and time constraints (e.g. health-care decisions), fast and frugal decision-making strategies (heuristics) may perform better than complex rules of reasoning.

Objective To examine whether it is possible to design deliberation components in decision support interventions using simple models (fast and frugal heuristics).

Design The ‘Take The Best’ heuristic (i.e. selection of a ‘most important reason’) and ‘The Tallying’ integration algorithm (i.e. unitary weighing of pros and cons) were used to develop two deliberation components embedded in a Web-based decision support intervention for women facing amniocentesis testing. Ten researchers (recruited from 15), nine health-care providers (recruited from 28) and ten pregnant women (recruited from 14) who had recently been offered amniocentesis testing appraised evolving versions of ‘your most important reason’ (Take The Best) and ‘weighing it up’ (Tallying).

Results Most researchers found the tools useful in facilitating decision making although emphasized the need for simple instructions and clear layouts. Health-care providers however expressed concerns regarding the usability and clarity of the tools. By contrast, 7 out of 10 pregnant women found the tools useful in weighing up the pros and cons of each option, helpful in structuring and clarifying their thoughts and visualizing their decision efforts. Several pregnant women felt that ‘weighing it up’ and ‘your most important reason’ were not appropriate when facing such a difficult and emotional decision.

Conclusion Theoretical approaches based on fast and frugal heuristics can be used to develop deliberation tools that provide helpful support to patients facing real-world decisions about amniocentesis.
Introduction

How best to support people attempting to make difficult health decisions is an area of considerable research interest. Decision support interventions, commonly known as decision aids, have been developed to help individuals learn about the features and implications of their treatment or screening options while improving communication with their health-care providers. The number of published decision support interventions has tripled since 1999, yet there is uncertainty around the nature of cognitive processes that might help people make informed preference-sensitive decisions. There is currently no consensus nor widely accepted methods for developing decision support interventions to best support patients’ preference-sensitive decision making. There is uncertainty around the nature of cognitive processes that might help people make informed preference-sensitive decisions. Further, research suggests that several value clarification techniques were prone to scoring inconsistency and poor stability of measurements on an individual level, which raises the question of what is actually being measured.

The main reason for such heterogeneous findings might be rooted in the lack of theoretical and conceptual underpinning for the development and evaluation of decision support interventions and their associated deliberation tools. Only 34% of interventions included in a Cochrane systematic review of patient decision aids were based on a theoretical framework relevant to supporting decision making. Where theory was used, it was often based on rational models of decision making. For instance, the majority of deliberation tools embedded in decision support interventions, such as value-/preference-clarification exercises or probability trade-off techniques, are inspired by models of optimization. These complex models only regard deliberation as optimal if people consider and weigh all relevant information according to their relative importance on the outcome. Although clarifying personal values is a central task in preference-sensitive decision making, it is yet unclear whether complex deliberation tools lead to better decisions than simple intuitive devices. To date, and as far as can be determined, no study has compared whether a complex and formalized clarification exercise leads to better decisions as a more intuitive exercise. In fact, there is good reason to doubt that complex approaches indeed optimize people’s preference-sensitive decision making. Research on preference-sensitive decision making of consumers suggests that, in certain situations, too much deliberation and attention to detail may disrupt people’s ability to focus on the relevant information and lead to poor decisions. Further, research suggests that several value clarification techniques were prone to scoring inconsistency and poor stability of measurements on an individual level, which raises the question of what is actually being measured.

One may wonder why simpler alternative models, such as heuristics, have never been tested in the context of decision support interventions development. A recognized programme of simple models is the ‘fast and frugal heuristics’, based on the theory of probabilistic mental models developed by Gigerenzer et al. These models recognize that humans have limited reasoning and computational abilities and may have to make decisions under conditions of limited knowledge and time. Fast and frugal heuristics are simple rules of reasoning that are mainly non-compensatory; information search is limited and may be minimal, determined by simple stopping rules. Although heuristics have been considered sources of bias and judgement errors, fast and frugal heuristics and other simple models were found to have the same predictive accuracy as complex models in several situations and sometimes even outperformed complex models. These findings contradict the
assumption of most optimization models that the quality of decisions (or predictions) will always improve, and never diminish, when increasing amounts of information are processed. This assumption is, however, incorrect.

The relation between information quantity and the quality of an inferential prediction is often an inversely U-shaped curve. That is, too little information can harm decision quality, but too much information can harm as well. Especially in situations where uncertainty is high such as in medical decision making, it can be an advantage to ignore information to make more robust predictions. This has been established in various contexts including in the field of medicine. For coronary care unit assignments and macrolide prescription for children, a simple ‘fast and frugal tree’ made physicians achieve equally accurate or even more accurate decisions than a decision aid resting on a complex model. While heuristics have been shown to facilitate inferential decision making, it has not yet been proven whether these simple models could also contribute to preference-sensitive decision making.

The present study aims at closing this gap. Our goal was to develop deliberation tools using fast and frugal models to support pregnant women facing a decision to undergo amniocentesis testing. Deciding whether or not to undergo amniocentesis testing is a complex and emotionally charged decision involving risk, complex information and far-reaching consequences. In the United Kingdom, prenatal screening tests for Down’s syndrome (i.e. blood tests or ultrasound scan) are routinely offered to all pregnant women between 15 and 18 weeks of pregnancy to determine their risk of foetal chromosomal abnormality. Women who receive a higher risk result will be offered to undergo amniocentesis testing. The procedure, which is reported to have a 1% risk of miscarriage, may lead to detection of chromosomal abnormality, to further decision making about whether to continue with the pregnancy or to foetal loss. The chromosome tests performed on the amniotic fluid will identify most common chromosomal abnormalities (e.g. trisomy 13, 18, 21 and exchange of chromosomes) but will not diagnose small changes in chromosomes (e.g. microdeletions) and will not indicate the severity of the abnormality detected. The trade-off between the 1% miscarriage risk and the gain in information provided by the chromosome test results is not always clear for women considering amniocentesis. Evidence suggests that women who are offered amniocentesis are not provided with sufficient information and are unable to make informed decisions in this area. Therefore, the amniocentesis decision is often made under conditions of limited knowledge and time as well as heightened stress and anxiety. Recognizing the need to develop a Web-based decision support intervention for amniocentesis testing (amnioDex), the aims of the present study were to develop deliberation tools based on fast and frugal heuristics and to field-test these tools with researchers, healthcare professionals and pregnant women facing amniocentesis testing.

**Methods**

The study was divided in four stages: (i) prototype development of two deliberation tools, (ii) prototypes field-tested with researchers, (iii) prototypes field-tested with health professionals and (iv) prototypes field-tested with pregnant women facing a decision to undergo amniocentesis testing.

**Prototype development**

We considered eight decision algorithms as possible basis for the development of deliberation tools. These algorithms included four heuristic-based algorithms (Take The Best, Take the Last, Minimalist and Tallying) and four integration algorithms (Unit Weight Linear Model, Weighted Tallying, Weighted Linear Model and Multiple Regression). In the literature, decision algorithms (see Table 1) have been compared using simulations of performance on real-world questions under conditions of limited knowledge and time. Our criteria for selecting decision algorithms (for translation into deliberation tools)
### Table 1 Algorithms considered for the development of deliberation tools

<table>
<thead>
<tr>
<th>Heuristic-based algorithms</th>
<th>Integration algorithms</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Take The Best</strong></td>
<td><strong>Weighted Tallying</strong></td>
</tr>
<tr>
<td>Cues (^1) or attributes are subjectively ranked according to their validity/importance.</td>
<td>Contrary to Tallying, where all cues weigh the same value, the Weighted Tallying algorithm involves weighing each cue according to its ecological validity. The ecological validity specifies the cue’s predictive power, that is, the frequency with which the cue successfully predicts the choice. (^2)</td>
</tr>
<tr>
<td>The highest ranking cue (best cue) is retrieved from memory.</td>
<td>This algorithm is similar to Tallying, except that the assignment of option a and option b differs (see Gigerenzer and Goldstein (^3)). This algorithm has been considered a good approximation of weighted linear models.</td>
</tr>
<tr>
<td>If the cue discriminates between options, the search stops and an option is chosen.</td>
<td><strong>Unit Weight Linear Model</strong></td>
</tr>
<tr>
<td>If the cue does not discriminate between options, the process is repeated until a cue is found to discriminate.</td>
<td>This model is similar to the Unit Weight Linear Model and Tallying. However, the value of option a and b are multiplied by their ecological validity.</td>
</tr>
<tr>
<td><strong>Take the Last</strong></td>
<td><strong>Weighted Linear Model</strong></td>
</tr>
<tr>
<td>The cue that discriminated between options the last time a decision was made is chosen.</td>
<td>Multiple regression accounts for the different validities of the cues.</td>
</tr>
<tr>
<td>If this cue does not discriminate, the second most recently used cue is chosen. The process is repeated until a cue is found to discriminate.</td>
<td>Multiple regression assigns weights to each option corresponding to the covariance between the cues.</td>
</tr>
<tr>
<td><strong>Minimalist</strong></td>
<td><strong>Multiple Regression</strong></td>
</tr>
<tr>
<td>The cues are selected in a random order until a cue is found to discriminate between options. The minimalist heuristic requires even less knowledge than Take The Best and Take the Last.</td>
<td></td>
</tr>
<tr>
<td><strong>Tallying</strong></td>
<td></td>
</tr>
<tr>
<td>For each option, all positive cues are summed up, and the option with the largest number of positive cues is chosen. All cues have the same value or importance with regard to the decision.</td>
<td></td>
</tr>
</tbody>
</table>

\(^1\)Cues refer to the attributes of each option.
tools) were their specified performance and predictive accuracy on inferential decision tasks and current research in this area. Findings of this research suggested that the heuristic-based algorithms ‘Take The Best’ and ‘Tallying of Positive Evidence’ performed better than complex integration algorithms. Both heuristic-based algorithms were retained to guide the development of two deliberation tools embedded in a decision support intervention for women facing amniocentesis testing (amnio-Dex).

Key theoretical constructs of the Take The Best heuristic and Tallying algorithm guided the design of ‘your most important reason’ and ‘weighing it up’. The cognitive steps of each algorithm were isolated and translated into a graphic-based interactive deliberation tool. The first mental step of the Take The Best algorithm requires that all available attributes be ranked according to the attribute’s importance with regard to the decision. In the second step, each attribute is reviewed, in order of importance, until one attribute is found that can discriminate between options. The Tallying algorithm requires that all determining attributes for each option are summed up. The option with the largest number of attributes is chosen. All attributes have the same value or importance with regard to the decision.

The deliberation tools were developed in collaboration with a Web-design company and a small group of researchers, over a period of 12 months. Several prototypes were developed for each deliberation tool. Each new prototype was discussed and adapted. Because of recurrent technical and graphic design issues, informal piloting occurred until the first usable prototype of the deliberation tools was ready for field test.

Prototype testing with researchers

The first working prototypes of the deliberation tools, ‘weighing it up’ version 1 and ‘your most important reason’ version 1, were piloted with a stakeholder group of researchers from multidisciplinary backgrounds: medicine, psychology, health psychology, sociology, health informatics (n = 15). The sample consisted of two researchers specializing in shared decision making, eight researchers specializing in health communication, two researchers specializing in health informatics and three sociologists. A group interview was used to discuss each deliberation tool separately. The researchers were asked to comment on the design and usability of each tool. The data were analysed using thematic content analysis. ‘Weighing it up’ and ‘your most important reason’ versions 1 were amended following the researchers’ comments to create the second working prototype of the deliberation tools (i.e. version 2).

Prototype testing with health professionals

The planned sample of health professionals (n = 28) consisted of five consultants in obstetrics and gynaecology, a sonographer, a clinical nurse specialist, ten midwives, two geneticists, six coordinators of the national antenatal screening programme in Wales, England and Scotland, a patient representative and two professionals from national charities offering information and support during the diagnostic phase of pregnancy (Antenatal Results and Choices, Down’s Syndrome Association). An email was sent to all 28 individuals, asking them to review the deliberation tools online and to complete a short 18-item questionnaire by providing written feedbacks on each item. The data were analysed...
using thematic content analysis. For the purpose of this analysis, our attention was focussed on the items addressing the deliberation tools only. The deliberation tools were amended accordingly to develop version 3.

Prototype testing with women facing the amniocentesis decision

Pregnant women who had been offered an amniocentesis were invited to use amnioDex and the deliberation tools (version 3). In two antenatal clinics, pregnant women (any age) who had been offered an amniocentesis were informed of the study by midwives whether they undertook screening tests for Down’s syndrome (maternal serum screening, nuchal translucency scan) or not (advanced maternal age, mid-pregnancy ultrasound scan). Pregnant women were excluded from the study if they could not read English. Women who indicated their interest were consented and given an interview date. The interview with pregnant women considering amniocentesis testing was conducted in two phases and presented more data than the field tests with researchers and health professionals. First, participants were asked to use the deliberation tools while verbalizing their thoughts using the ‘think aloud’ method. This method requires participants to communicate their thoughts as they use the tools and provides insight into the usability of the products and impacts on cognitions and emotions of the steps required to navigate new technologies. Second, participants took part in a short semi-structured interview. The interview schedule consisted of eight open-ended questions focusing on women’s reactions to the deliberation tools, navigation of the website, comprehension of content and suggestions for improvements. The interview data were qualitatively analysed using a two-step thematic content analysis derived from descriptive phenomenology, assisted by the computer software ATLAS-ti (ATLAS-ti 5.2). The deliberation tools were amended accordingly, and ‘weighing it up’ and ‘you most important reason’ version 4 were developed.

Results

Prototype development

Key theoretical constructs of the Take The Best and Tallying algorithms, respectively, guided the design of ‘your most important reason’ and ‘weighing it up’. To increase usability, the terminology was simplified. The term ‘attributes’ were replaced by the term ‘reasons’. The reasons displayed in both tools were selected from accounts provided in a detailed needs assessment reported separately.

‘Your most important reason’

In ‘your most important reason’ version 1 (see Fig. 1), users were presented with a series of ‘important reasons’ that were considered influential in arriving at a decision to accept or decline amniocentesis. The reasons were displayed in boxes with clickable information buttons, and more reasons could also be added. Users were asked to choose their ‘important reasons’ and to rank them in order of importance. The first important reason ranked was automatically selected and a short question generated asking: ‘Does this reason allow you to make your final decision about amniocentesis?’ Users who chose ‘yes’ were asked to indicate their decision. Suggestions of the next steps to be taken were made, such as informing their healthcare provider, reading more about amniocentesis, printing their deliberation pathway or watching enacted quotes of women’s stories. Further advice and support was offered to users who indicated indecision about amniocentesis (i.e. discuss decision difficulties with health professionals, use another deliberation tools, obtain support from the Antenatal Result and Choices helpline, find more information).

‘Weighing it up’

In ‘weighing it up’ version 1 (see Fig. 2), users were presented with the same series of ‘important reasons’ (as for the previous deliberation tool) and were asked to select the reasons that
were relevant to their decision. When selected, a weight appeared on a weighing scale, indicating whether the reason acted in favour of or against having an amniocentesis. Users were subsequently asked whether a decision about amniocentesis had been made. Users who chose ‘yes’ were asked to indicate their decision (yes or no to amniocentesis). Suggestions of the next steps to be taken were made. Further advice and support was offered to users who indicated indecision about amniocentesis, as described previously.

Prototype testing with researchers

Fifteen researchers were invited and 10 agreed to take part. Most researchers positively reacted to both deliberation tools. They did not express...
preferences towards one tool or the other. Three researchers suggested presenting the reasons in two columns, to distinguish between the reasons for and against amniocentesis, as they believed this would facilitate the differentiation between options. All remaining researchers felt that it was appropriate to display the reasons in a random order. To avoid increasing the number of reasons displayed or affecting the design and layout and to maintain the random presentation of reasons, the layout was kept unchanged. Most researchers considered that instructions and textual content of ‘weighing it up’ and ‘your most important reason’ were not sufficiently clear and self-explanatory. The textual content and instructions appearing on the first page of each tool were amended to increase usability and meet the requirements of the Plain English.
Further, following a researcher’s suggestion to demonstrate how to use the deliberation tool, a short demonstration sequence (animated video clip) was added. All amendments were integrated in the second versions of the deliberation tools.

Prototype testing with health professionals

Twenty-eight health professionals were invited, and nine professionals agreed to review the website and embedded deliberation tools (version 2). The sample consisted of two midwives, a consultant in obstetrics and gynaecology, five professionals from the national screening programmes in England, Scotland and Wales, and the director of a national charity (Antenatal Results and Choices). Five health professionals expressed concerns regarding the clarity and usability of the tools. For both tools, the instructions were judged unclear and confusing. Two professionals even questioned the necessity to integrate such tools on the website, as they feared the tools would confuse rather than help pregnant women. One out of nine professionals reported preferring ‘weighing it up’ to ‘your most important reason’. Four professionals considered that both deliberation tools would prove beneficial in clarifying women’s thoughts and facilitating decision making. Two professionals insisted on the necessity to review the demonstration before using the tools and suggested integrating a mandatory demonstration in each deliberation tool. Following their comments, the textual content and instructions were amended to increase clarity and usability. The demonstration button was made more prominent to encourage users to watch the short animated video first. These changes were incorporated into the third versions of the deliberation tools.

Prototype testing with women facing the amniocentesis decision

In the participating antenatal clinics, 14 pregnant women who had recently been offered an amniocentesis were invited to take part and 10 women agreed to be interviewed. Pregnant women used the deliberation tools version 3. Nine participants took part in a phone interview, and one participant attended a face-to-face interview. Pregnant women were interviewed between 4 and 20 days following the counselling session where amniocentesis testing was offered and discussed (11 days in average). All pregnant women interviewed had already made a decision about amniocentesis testing. Five women decided to undergo amniocentesis, and five women declined the test. Interviews lasted between 17 and 75 min (29 min in average). The mean age of women in the sample was 36.7. The demographic characteristics of the participants are summarized in Table 2. Five themes were identified: benefits of the deliberation tools, disadvantages of the deliberation tools, difficulties using the deliberation tools, preferences for one tool over the other and suggestions for improvement (see Table 3).

All participants used both deliberation tools. In contrast to the views of health professionals, seven out of 10 pregnant women found the deliberation tools helpful in the following: weighing the pros and cons of options \((n = 4)\), in making a decision \((n = 2)\), confirming the

**Table 2** Demographic characteristics of women who were interviewed (\(n = 10\))

<table>
<thead>
<tr>
<th>Amniocentesis</th>
<th>Accepted</th>
<th>5</th>
</tr>
</thead>
<tbody>
<tr>
<td>Declined</td>
<td>5</td>
<td></td>
</tr>
<tr>
<td>Maternal age</td>
<td>Range 34–41. Mean 36.7</td>
<td></td>
</tr>
<tr>
<td>Gestational weeks of pregnancy</td>
<td>Range 17–19 weeks. Mean 18 weeks</td>
<td></td>
</tr>
<tr>
<td>Marital status</td>
<td>Married or engaged 5</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Living with partner 5</td>
<td></td>
</tr>
<tr>
<td>Nationality</td>
<td>British 9</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Other (Filipina) 1</td>
<td></td>
</tr>
<tr>
<td>Number of children</td>
<td>0 2</td>
<td></td>
</tr>
<tr>
<td></td>
<td>1 6</td>
<td></td>
</tr>
<tr>
<td></td>
<td>2 2</td>
<td></td>
</tr>
<tr>
<td>Existing children with a chromosome disorder</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>Obstetric history</td>
<td>Previous miscarriage 1</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Previous amniocentesis 0</td>
<td></td>
</tr>
</tbody>
</table>
decision made \((n = 2)\), providing a comprehensive list of reasons \((n = 2)\) and generally facilitating understanding \((n = 1)\).

It was good to do that and see that, for me, everything went towards the no, not having it. I mean, it [weighing it up] just helped me make the decision basically. It's just nice to be able to make the decision by using different ways of doing it, just to understand it a little bit more. (F, age 37, declined amniocentesis)

Seven out of ten pregnant women felt the instructions were clear and the tools easy to use. The majority of pregnant women did not watch the demo, but nine out of ten women thoroughly read the instructions.

'It was fine to use, dead simple!' (Female, age 34, undertook amniocentesis)

Two pregnant women considered the list of reasons helpful in clarifying their thoughts about amniocentesis testing. While they already knew the main reasons/factors for accepting or declining an amniocentesis, visualizing the list was deemed helpful in achieving decision making.

The best bit which helped compared to the leaflets was those little cartoons down at the bottom ['weighing it up' and 'your most important reason']. It's got all the reasons that you were thinking of, in your brain, that were all messed up, so it lists it, so you know what those reasons are, you just couldn't think straight at the time.' (F, age 34, undertook amniocentesis)

Further, seven out of ten pregnant women expressed preferences towards ‘weighing it up’ over ‘your most important reason’.

'I like the weighing scales. I found that one a little better to use, just because it's more visible as you do it rather than the other one, you've got to wait till the end to know what the result is.' (F, age 34, declined amniocentesis).

They felt that ‘weighing it up’ was more immediate, intuitive and helpful in visualizing the decision. They perceived the movements of the weighing scales as facilitating the trade-off between options. Pregnant women considered that ‘weighing it up’ enabled them to visualize their decision-making process (movements of the scales during deliberation) and the final outcome, as reflected by the arrow on the weighing scale: leaning towards amniocentesis or not.

I think the first one [weighing it up] was more immediate in, kind of, putting it visually in front of you, in making a decision and putting down the pros and cons. (F, age 37, declined amniocentesis)

Three pregnant women indicated that ‘your most important reason’ was more complex and instructions seemed less clear than ‘weighing it up’. Two out of ten pregnant women reported difficulties ranking their reasons in order of importance.

Three pregnant women out of ten found the tools unhelpful in making a decision about amniocentesis. They felt the tools were overly complex, too clinical and did not facilitate understanding.

I think it’s such an emotive subject. Would I like to actually physically weigh the pros and cons and things like that? No, because it feels too clinical. (F, age 35, undertook amniocentesis)

Three out of ten pregnant women reported difficulties understanding how to use the tools. They considered that the layout and design of the tools were too complex and experienced difficulties navigating the tools. They also felt that the tools required a high level of concentration that was not necessarily possible at this stage of the pregnancy.

Especially for people who are not working with computers, they're going to find that hard. The

<table>
<thead>
<tr>
<th>Themes</th>
<th>Sub-themes</th>
</tr>
</thead>
<tbody>
<tr>
<td>Benefits of the deliberation tools</td>
<td>Decision-making process facilitated</td>
</tr>
<tr>
<td></td>
<td>Decision outcome visualized</td>
</tr>
<tr>
<td></td>
<td>Increased clarity</td>
</tr>
<tr>
<td></td>
<td>List of reasons</td>
</tr>
<tr>
<td>Preferences for one tool over the other</td>
<td>Advantages of weighing it up</td>
</tr>
<tr>
<td>Disadvantages of the deliberation tools</td>
<td>Complexity</td>
</tr>
<tr>
<td></td>
<td>Incompatible with such emotional decision</td>
</tr>
<tr>
<td></td>
<td>Artificial process</td>
</tr>
<tr>
<td>Difficulties using the deliberation tools</td>
<td>Usability</td>
</tr>
<tr>
<td></td>
<td>Understanding difficulties</td>
</tr>
<tr>
<td></td>
<td>Technical difficulties</td>
</tr>
</tbody>
</table>

Table 3 Themes identified in interviews with pregnant women

Heuristic-based deliberation tools, M-A Durand et al. 2011 Blackwell Publishing Ltd Health Expectations, 15, pp.32–48
thing is, sometimes when you’re pregnant, you are all over the place, do you see what I mean? My concentration is not as good.

Two out of ten women experienced difficulties dragging and dropping the boxes in the column (‘your most important reason’) or on the weighing scales (‘weighing it up’).

I am not sure about that [pointing to the click, drag and drop box] I find that quite complicated and I work on computers but I think until you’re familiar with it… I find that part quite difficult (F, age 37, undertook amniocentesis)

The deliberation tools were modified according to women’s comments. The action to ‘drag and drop’ boxes was replaced by a column where users tick the reasons that apply to them. The overall design and layout of the tools was simplified to increase usability on the basis of these comments, and version 4 of the deliberation tools (final version) was created (see Figs 3 and 4).

Discussion

The present findings indicate that heuristic-based algorithms can successfully guide the design of interactive deliberation tools although difficulties may occur when attempting to translate heuristic constructs into usable interactive methods. The evaluation of the deliberation tools differed across the stakeholder groups. Both tools were positively received by most researchers and pregnant women, while the majority of health professionals expressed concerns about the tools’ clarity and usability. While ‘your most important reason’ (Take The Best) was based on a simpler decision algorithm than ‘weighing it up’ (Tallying), the majority of women explicitly preferred ‘weighing it up’.

To the best of our knowledge, this study is the first to transfer heuristic-based algorithms (Take The Best and Tallying) into the practical development of interactive deliberation tools. Our results show that the success of this translation largely depends on effectively dealing with the challenges this process generates. Translating abstract mental steps into an acceptable interface proved difficult for the Web designers and researchers involved in the development process. Each mental step required extensive discussions and iterative modifications. To comply with the principles of the fast and frugal heuristics programme, the tools had to remain simple and fast while mirroring each algorithm’s cognitive steps. For instance, creating a graphic representation of the second step of the Take The Best algorithm (where each attribute is reviewed in order of importance until a cue is found to discriminate between options) was complex, abstract and ambiguous and could have led to many possible graphic representations.

During the field test, application issues were raised by health professionals and pregnant women. Only a minority of pregnant women reported concerns about the complexity of the deliberation tools (‘your most important reason’). By contrast, complexity was a major concern for health professionals, presumably because the tools appraised by pregnant women (version 3) drew on health professionals’ suggestions for improvement and consequently achieved higher usability. Divergent perceptions may also be imputed to pregnant women’s and health professionals’ differing opinions, interests and information needs. Previous research revealed that health professionals had strong and often diverging opinions about the nature and quantity of information needed about the range of chromosomal abnormalities tested for, elective termination of pregnancy, risk of miscarriage to quote, etc.52 Because both deliberation tools provided comprehensive information about potentially controversial topics (e.g. elective pregnancy termination), professionals may have feared that this type of resource would interfere with information received during the medical consultation. Furthermore, processes or informational contents that are not specifically insightful or relevant to health professionals (e.g. clear list of reasons) may have facilitated decision making among pregnant women. The structure and guidance provided by the deliberation tools may offer a form of decision support that health professionals do not necessarily identify or consider helpful (e.g. visualizing the decision-making process and outcome on the weighing scale). The gap between pregnant women’s and health pro-
Figure 3 Weighing it up version 4.
fessionals’ perceptions and interests has been documented in the literature and is consistent with the present finding. While stakeholders and health professionals did not express clear preferences towards one tool or the other, most pregnant women reported...
preferences for ‘weighing it up’. Pregnant women felt that it offered a more immediate and intuitive way of weighing the pros and cons of amniocentesis and visualizing the decision. The movement of the weighing scales was deemed helpful in facilitating the trade-off between options. In ‘your most important reason’, some women reported difficulty ranking the reasons in order of importance and comprehending the instructions. According to the Take The Best algorithm, the task of ranking cues in order of importance and finding a cue that discriminates between options should be fast, simple and completed with limited cognitive effort. The translation of the algorithm into ‘your most important reason’ failed to comply with the above-mentioned principles. The present findings point to a paradox. While the Take The Best heuristic is a simpler and requires less cognitive effort than Tallying, its translation into ‘your most important reason’ is more complex and less intuitive. This highlights the difficulty of translating abstract theoretical constructs into usable tools and points to the necessity to field-test complex interventions before assuming that those interventions are appropriate and usable by patients.

In the literature, the development of heuristic-based deliberation tools has not been documented. However, one study compared the effectiveness of a heuristic-based decision aid (Take The Best) with a decision aid based on the analytic hierarchy process (method derived from a normative theory of decision making) for a decision to undertake colorectal cancer screening. The analytic hierarchy process decision aid described options and attributes and consisted of pairwise comparisons of all options and attributes. The Take The Best version of the decision aid described options and attributes and asked users to select the most important attribute and identify the option that best satisfied the chosen attribute. Participants were asked to read one of three decision aids and indicate their current screening decision. The results indicated that the Take The Best decision aid predicted the final decision better than the analytic hierarchy process. Because information about the practical transfer of the Take The Best heuristic into a practical intervention is missing, a comparison with ‘your most important reason’ is not possible at this stage. However, this shows that heuristic-based approaches effectively predict decision making in the context of medical decision making.

**Strengths and limitations**

Strengths of the study were the innovative approach used in developing deliberation tools and the diverse nature of the sample. As far as we could determine, heuristic-based algorithms have never been used to develop deliberation tools. The present study captures one of the rare attempts to transfer theoretical constructs into usable decision support intervention’s components. Furthermore, the deliberation tools were field-tested with three different groups of users: stakeholders, health professionals and women considering amniocentesis testing. One therefore expects that major dysfunctions and understanding difficulties would have been addressed from all relevant view points.

A limitation was the comparison difficulties generated by the iterative approach of the field test. The groups of users evaluated incremental versions of the deliberation tools, which subsequently compromised direct comparisons between the groups. Another possible limitation may be the multiple methods used to collect data. However, given stakeholders and health professionals’ time constraints and overall recruitment difficulties, adopting methods that were convenient for each group seemed essential and non-negotiable.

**Conclusions**

The translation of theoretical constructs into graphic-based deliberation tools is possible. However, field test demonstrates that the tool’s usability highly depends on the accuracy and feasibility of the translation. The ‘translation difficulties’ inherent in this process may be the major obstacles in designing theory-based interventions. If there is to be success in translating theory into practical interventions, there

© 2011 Blackwell Publishing Ltd *Health Expectations, 15*, pp.32–48
will need to be significant commitment among stakeholders and user groups to collaboratively develop usable interventions. There is a scope for examining the translation issues associated with theory-based interactive decision tools. At this stage, we are unable to assume that one approach (Take The Best or Tallying) is superior to the other. More research into the development and evaluation of theory-based decision support interventions and associated components is needed. The effect of the deliberation tools will be examined in an online randomized controlled trial of amnioDex. The impact of the deliberation tools will be assessed by randomizing pregnant women to a minimum information version of amnioDex (which will exclude all deliberation tools) and a standard version of amnioDex, which will include all deliberation tools. Web-log data will also be recorded.

Acknowledgements

We thank the midwives at the antenatal clinics for their on-going support and for approaching participants and distributing information leaflets.

Funding

MA-D’s PhD, of which this study was a part, was funded by the Sir Halley Stewart Trust, Cambridge, UK.

References

18 Dougherty MR, Franco-Watkins AM, Thomas R. Psychological plausibility of the theory of probabi-
28 Foster M, Sober E. How to tell when simpler, more unified, or less ad hoc theories will provide more accurate predictions. *British Journal of Philosophical Science*, 1994; 45: 1–35.


50 Plain English Campaign. How to write in plain English. Plain English Campaign.


